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# **PresQT**

**Center For Research Computing**

**Oct 21, 2021**



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PresQT (Preservation Quality Tool) is an open-source tool with RESTful services to improve Preservation and Re-use of Research Data and Software.

**Note:** Development is underway by the development team in the Center for Research Computing at Notre Dame. This documentation will grow/be changed throughout the life of the PresQT project. Readers should expect that pages will often be incomplete and/or move as features are actively being developed and implemented. Please send any **feedback** to the content presented here to Noel Recla [nrecla@nd.edu](mailto:nrecla@nd.edu)

More information can be found here <https://presqt.crc.nd.edu/>

#### Current Target Integrations:

Target	Collection	Search	Detail	Download	Upload	Transfer In [Targets]	Transfer Out [Targets]	Hash Algorithms	Keyword Get	Keywords Upload
OSF						[Github, CurateND, Zenodo, GitLab, FigShare]	[Github, Zenodo, GitLab, FigShare]	[sha256, md5]		
curateND							[OSF, Github, Zenodo, GitLab, FigShare]	[md5]		
Github						[OSF, CurateND, Zenodo, GitLab, FigShare]	[OSF, Zenodo, GitLab, FigShare]	[ ]		
Zenodo						[OSF, Github, CurateND, GitLab, FigShare]	[OSF, Github, GitLab, FigShare]	[md5]		
GitLab						[OSF, Github, CurateND, Zenodo, FigShare]	[OSF, GitHub, Zenodo, FigShare]	[sha256]		
FigShare						[OSF, Github, CurateND, Zenodo, Gitlab]	[OSF, Github, Gitlab, Zenodo]	[md5]		

#### Current Service Integrations:

Service	Functionality
EaaS	Send resources from a PresQT server to EaaS to generate an emulation proposal
Keyword Enhancement	Suggest/add keywords to existing keywords
FAIRshare Evaluator	Evaluate the FAIR-ness of a resource
FAIRshake Assessment	Manually assess the FAIRness of a resource



## ARCHITECTURE/INFRASTRUCTURE

### 1.1 Development Environments

PresQT uses Docker throughout its pipeline to make it as easy as possible for newcomers to the project to get up and running with PresQT services. This was accomplished by creating an easy to use development environment using Docker compose.

The diagram below illustrates how we are using Docker Compose to create a constellation of 2 containers on developer machines representing the two essential components of PresQT:

- Nginx
  - Serves as a security layer for incoming requests to PresQT
  - Can also serve as a load balancer in the future
- Django/Gunicorn
  - After passing through the Nginx layer, this container processes API requests from users and then takes the necessary actions to fulfill the user's requests by communicating with partner services via their own APIs.

INSERT IMAGE HERE

### 1.2 QA/Production Deployments

Unsurprisingly, there is a significant overlap between the developer setup and the QA/Production deployment architecture. The following is how they will vary:

- One machine (the “Web Server”) will be the host for the Nginx container and one or more identical Django containers that will respond to APIs requests from client researchers in a load balanced manner.

INSERT IMAGE HERE



## DEVELOPMENT ENVIRONMENT SETUP

### 2.1 Prerequisites

- Local installation of Docker for Mac/Windows/Linux
- Knowledge of Git procedures
- Knowledge of setting environment variables
- Knowledge of `docker-compose` utility.

### 2.2 Local Development Environment Setup

1. Clone the repo to your local machine in the desired folder location:

```
$ git clone https://github.com/ndlib/presqt.git
```

2. Export **required** ENV\_VARS:

- **ENVIRONMENT**: Should be either `production` or `development`
- **SECRET\_KEY**: A Django “secret key” value.

```
# Example Exportation
$ export ENVIRONMENT=development
$ export SECRET_KEY=y4xgryt7ex9g+4mcs4=^sg5afp3lz#=94eb6=6o6l61o=a3ly_h
```

3. Export **optional** ENV\_VARS for testing:

- **CURATE\_ND\_TEST\_TOKEN**: The test token for Curate’s API.
- **GITHUB\_TEST\_USER\_TOKEN**: The test token for GitHub’s API.
- **OSF\_TEST\_USER\_TOKEN**: The test token for OSF’s API.
- **OSF\_PRIVATE\_USER\_TOKEN**: The private test token for OSF’s API.
- **OSF\_UPLOAD\_TEST\_USER\_TOKEN**: The upload test token for OSF’s API.
- **OSF\_PRESQT\_FORK\_TOKEN**: The PresQT fork user test token for OSF’s API.
- **ZENODO\_TEST\_USER\_TOKEN**: The test token for Zenodo’s API.
- **GITLAB\_TEST\_USER\_TOKEN**: The test token for GitLab’s API.
- **FIGSHARE\_TEST\_USER\_TOKEN**: The test token for FigShare’s API.

---

**Note:** Contact an administrator to get the target test tokens.

---

4. Execute `docker-compose up` within the repo's base folder.

```
$ docker-compose up --build
```

5. Navigate to [https://localhost/api\\_v1/](https://localhost/api_v1/) in your browser.

## 2.3 Cron Container

There is now a third docker container that is responsible for running clean up tasks at specified times. It has been implemented in development to run the `delete_outdated_mediafiles` command every 15 minutes. The command has also been altered slightly to delete any mediafiles held in these directories when you are in a development environment. The command is set to run daily at 4:30am for our other servers.

## **AUTHENTICATION/AUTHORIZATION**

PresQT will not have the ability to create a 'session' for the user based on authentication. It will be expecting tokens to be passed through the header of the request. When retrieving items it expects 'presqt-source-token' to be in the header. When depositing an item it expects 'presqt-destination-token' to be in the header.

### **3.1 Target Token Instructions**

#### **3.1.1 Open Science Framework**

1. Navigate to and login to your account.
2. Upon logging in, click on your username in the top right corner and then click on `Settings`.
3. Once in `Settings`, click on `Personal Access Tokens` in the left hand menu.
4. Click on `Create token`.
5. Create a token name and select all scope options. Then press `Create token`.
6. Make sure you copy this token somewhere securely, this will be the only time it is shown to you.

#### **3.1.2 CurateND**

1. Navigate to and login to your account.
2. In the top right corner, select `Manage` and then click on `API Access Tokens`.
3. Click on `Create New Token`.
4. Make sure you copy this token somewhere securely.


#### **3.1.3 GitHub**

1. Navigate to and login to your account.
2. In the top right corner, select your profile picture and then click on `Settings`.
3. In the bottom left of your settings, select `Developer Settings`.
4. On the left hand side of this screen, select `Personal Access Tokens`.
5. Click on `Generate New Token`.
6. Add a note about what the token will be used for, and select all scopes. Then select `Generate Token`.



OSF

Sign in with your OSF account to continue

 Sign in through institution

OR

**SIGN IN**

☒ Stay signed in [Forgot your password?](#)

[Create an OSF account](#)[Back to OSF](#)

My Quick Files

My Projects





Search

Support

Donate



Prometheus ▾

-  My Profile
-  OSF Support
-  Settings
-  Log out



# Settings

## Profile information

[Account settings](#)

[Configure add-on accounts](#)

[Notifications](#)

[Developer apps](#)

[Personal access tokens](#)

### Personal access tokens

Personal access tokens function like ordinary OAuth access tokens. They can be used to authenticate to the API.

[Create token](#)

test\_upload

✕

### Personal access tokens

[← Back to list of tokens](#)

Create token

#### Token name

Demo

#### Scopes

Scopes limit access for personal access tokens.


- ☒ **osf.full\_read**  
View all information associated with this account, including for private projects.
- ☒ **osf.full\_write**  
View and edit all information associated with this account, including for private projects.
- ☒ **osf.users.profile\_read**  
Read your profile data
- ☒ **osf.users.email\_read**  
Read your primary email address.

[Create token](#)

Personal access tokens

[← Back to list of tokens](#)


Token **Demo** created:




**This is the only time your token will be displayed.**

This token will never expire. This token should never be shared with others. If it is accidentally revealed publicly, it should be deactivated immediately.


[Edit scopes](#)




UNIVERSITY OF  
NOTRE DAME



Sign In



! Please enter a username



! Please enter a password

☐ Remember me

Sign In

Need help signing in?

ABOUT DEPOSIT ▾ MANAGE ▾ FAQ

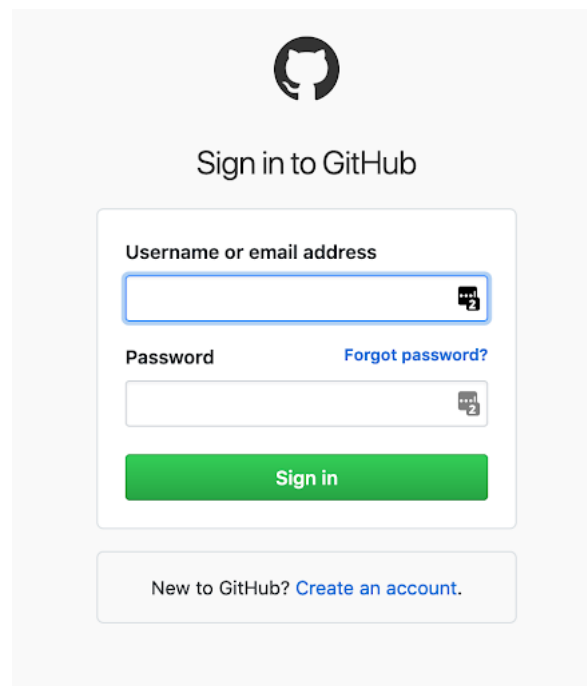
- My Works
- Group Administration
- My Account
- Temporary Access Grants
- API Access Tokens**
- Log Out

# API Access Token List

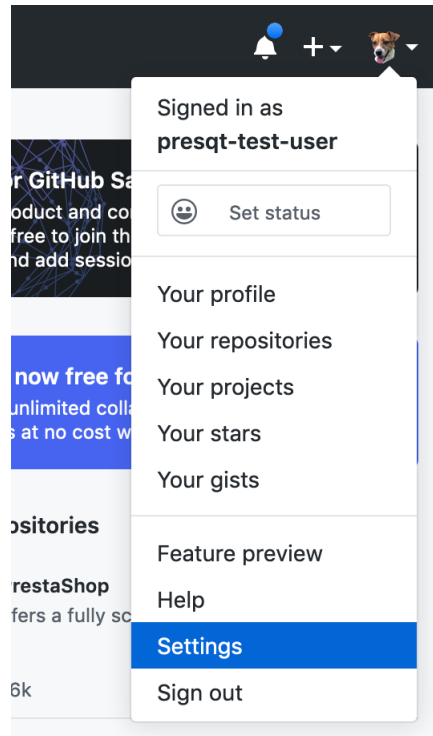
[Create New Token](#)

API Access Token

API Access Token	Issued By	For User



The image shows a GitHub sign-in form. At the top is the GitHub logo. Below it is the text "Sign in to GitHub". The form contains two input fields: "Username or email address" and "Password". The "Username or email address" field has a blue border and a small icon of a person with a question mark. The "Password" field has a blue border and a small icon of a key with a question mark. To the right of the "Password" field is a link that says "Forgot password?". Below the input fields is a green "Sign in" button. At the bottom of the form is a link that says "New to GitHub? Create an account."



7. Make sure you copy this token somewhere securely, this will be the only time it is shown to you.

### 3.1.4 Zenodo

1. Navigate to and login to your account.
2. In the top right corner, select your username and then click on Applications.
3. In the Personal access tokens section, click on New token.
4. Give the token a name and select all scopes, then click Create.
5. Make sure you copy this token somewhere securely, this will be the only time it is shown to you.

### 3.1.5 GitLab

1. Navigate to and login to your account.
2. In the top right corner, select your username and then click on Settings.
3. In the left hand menu, select Access Tokens.
4. Give the token a name and select all scopes, then click Create personal access token.
5. Make sure you copy this token somewhere securely, this will be the only time it is shown to you.

### 3.1.6 FigShare

1. Navigate to and login to your account.
2. In the top right corner, select your username and then click on Applications.

Personal settings
Profile
Account
Security
Security log
Emails
Notifications
Billing
SSH and GPG keys
Blocked users
Repositories
Organizations
Saved replies
Applications
Developer settings

GitHub Apps
OAuth Apps
Personal access tokens

Personal access tokens

Generate new token

Revoke all

Note

Demo

What’s this token for?

Select scopes

Scopes define the access for personal tokens. [Read more about OAuth scopes.](#)


<input checked="" type="checkbox"/> <b>repo</b>	Full control of private repositories
<input checked="" type="checkbox"/> repo:status	Access commit status
<input checked="" type="checkbox"/> repo_deployment	Access deployment status
<input checked="" type="checkbox"/> public_repo	Access public repositories
<input checked="" type="checkbox"/> repo:invite	Access repository invitations
<input checked="" type="checkbox"/> <b>write:packages</b>	Upload packages to github package registry
<input checked="" type="checkbox"/> <b>read:packages</b>	Download packages from github package registry
<input checked="" type="checkbox"/> <b>delete:packages</b>	Delete packages from github package registry
<input checked="" type="checkbox"/> <b>admin:org</b>	Full control of orgs and teams, read and write org projects
<input checked="" type="checkbox"/> write:org	Read and write org and team membership, read and write org projects
<input checked="" type="checkbox"/> read:org	Read org and team membership, read org projects
<input checked="" type="checkbox"/> <b>admin:public_key</b>	Full control of user public keys
<input checked="" type="checkbox"/> write:public_key	Write user public keys
<input checked="" type="checkbox"/> read:public_key	Read user public keys
<input checked="" type="checkbox"/> <b>admin:repo_hook</b>	Full control of repository hooks
<input checked="" type="checkbox"/> write:repo_hook	Write repository hooks
<input checked="" type="checkbox"/> read:repo_hook	Read repository hooks
<input checked="" type="checkbox"/> <b>admin:org_hook</b>	Full control of organization hooks
<input checked="" type="checkbox"/> <b>gist</b>	Create gists
<input checked="" type="checkbox"/> <b>notifications</b>	Access notifications


Make sure to copy your new personal access token now. You won’t be able to see it again!

17

Delete

## Log in to account

 Log in with GitHub

 Log in with ORCID

— OR —








Email Address 

Password 

 Log In

New to Zenodo? [Sign Up](#)

 workwell-crc@nd.edu 

-  Profile
-  Change password
-  Security
-  Linked accounts
-  Applications
-  Shared links
-  GitHub

 Log out

 New token

### Personal access tokens

 New token

Following are personal tokens used to access the Zenodo API:

### New personal access token

**Name**

Demo

Name of personal access token.


**Scopes**


☒ deposit:actions  
Allow publishing of uploads.

☒ deposit:write  
Allow upload (but not publishing).

☒ user:email  
Allow access to email address (read-only).

Scopes assign permissions to your personal access token. A personal access token works just like a normal OAuth access token for authentication against the API.

 Cancel

 Create

Personal access token / Demo

Access token

J9g

Please copy the personal access token now. You won't see it again!

Do not share this personal access token. It gives full access to your account.

Username or email

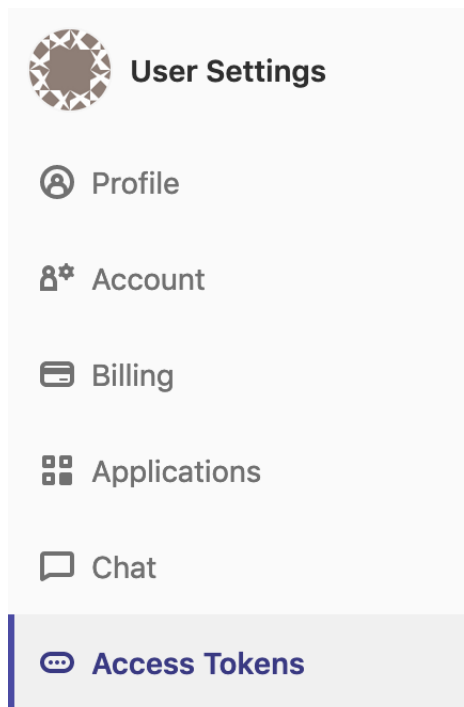
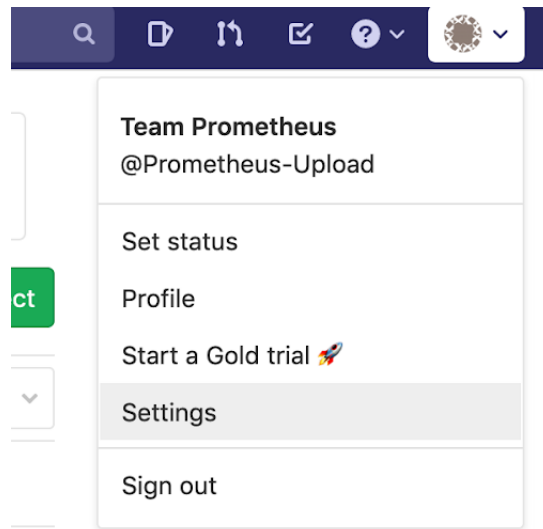
Password

☐ Remember me

[Forgot your password?](#)

Sign in





**Name****Expires at****Scopes**☒ **api**

Grants complete read/write access to the API, including all groups and projects, the container registry, and the package registry.

☒ **read\_user**

Grants read-only access to the authenticated user's profile through the /user API endpoint, which includes username, public email, and full name. Also grants access to read-only API endpoints under /users.

☒ **read\_api**

Grants read access to the API, including all groups and projects, the container registry, and the package registry.

☒ **read\_repository**

Grants read-only access to repositories on private projects using Git-over-HTTP or the Repository Files API.

☒ **write\_repository**

Grants read-write access to repositories on private projects using Git-over-HTTP (not using the API).

☒ **read\_registry**

Grants read-only access to container registry images on private projects.

☒ **write\_registry**

Write Registry

[Create personal access token](#)**Your New Personal Access Token**

Make sure you save it - you won't be able to access it again.

## Log in to figshare

Email address


Password



[Log in](#)

[Forgot password?](#)

New to figshare? [Sign up](#)

---

Browse

[Upload](#) [My data](#)  

[Profile](#)  
[Settings](#)  
[Applications](#)  
[Logout](#)

[My data](#) [Projects](#) [Collections](#) [Activity](#)

3. Scroll down to the bottom of the screen, and click `Create Personal Token`.

### Personal Tokens

Create personal tokens that allow you to access your data via apps, integrations or our API.

[Create Personal Token](#)

**PresQT**  
created 8 days ago.

[delete](#)

4. Give the token a description (name), then click `Save`.
5. Make sure you copy this token somewhere securely, this will be the only time it is shown to you.

### Create a new personal token

Personal tokens allow you to access our API without going through the 3 legged oauth process. Tokens can be used for many applications, including our desktop uploader. Add a description to easily recognise associations made when you return.

Description \*

Cancel

Save

### Token created

Please copy and save this token as you won't have a chance to see it again later.



Done

## USER NOTES

## 4.1 Transfer Details

<b>Target</b>	<b>As Source</b>	<b>As Destination</b>
OSF	Only provides checksums for OSF Storage files Keywords written to 'Tags' attribute	Writes PRESQT_FTS_METADATA.json file Keywords written to 'Tags' attribute. Stores all resources in OSF Storage
curateND	Provides checksums for all files	N/A
Github	Does not provide checksums for files Keywords written to 'Topics' attribute	Writes PRESQT_FTS_METADATA.json file Does not provide checksums for files Keywords written to 'Topics' attribute
Zenodo	Provides checksums for all files Keywords written to 'Keywords' attribute	Writes PRESQT_FTS_METADATA.json file Resources will be written in BagIt format as a ZIP file Keywords written to 'Keywords' attribute
GitLab	Provides checksums for all files Keywords written to 'Tag List' attribute	Writes PRESQT_FTS_METADATA.json file Keywords written to 'Tag List' attribute
Figshare	Provides checksums for all files Keywords written to 'Tags' attribute	Writes PRESQT_FTS_METADATA.json file Resources will be written in BagIt format as a ZIP file Keywords written to 'Tags' attribute



## DEVELOPER NOTES

### 5.1 Testing

A high code coverage percentage has been maintained with unit and integration tests for all code using a package called Coverage (<https://coverage.readthedocs.io/en/v4.5.x/>) to track code coverage.

To run unit tests without using Coverage:

```
$ python manage.py test
```

To run unit tests using Coverage with comprehensive code coverage report generated into an HTML file:

```
coverage run manage.py test && coverage combine && coverage html
```

---

**Note:** This command will generate a directory that is ignored by Git via our .gitignore file. To see the code coverage open the file /coverage\_html/index.html in a browser.

---

---

**Note:** Coverage options are specified in a configuration file called .coveragerc. This is where you would add files/directories you want to omit from the Coverage report.

---

---

**Note:** 'coverage combine' will take the coverage files created for multiprocesses (located in the base directory) and will combine them with the main coverage files. If a test using multiprocessing fails these coverage files will remain and must be deleted manually.

---

We also tried to split unit and integration tests up between core PresQT code and Target code. Tests that cover core code reside in presqt/api\_v1/tests/ while target tests that cover target functions reside in presqt/targets/{target\_name}/tests/.

**Attention:** All tests require their corresponding target tokens to be stored as environment variables since these tokens can not be stored publicly. Contact an administrator for access to these.

### 5.2 Docker Commands

To rebuild the docker container after a new package has been added to the requirements files:

```
$ docker-compose up --build
```

Run the following command for an *interactive -i terminal -t* for this container:

```
$ docker exec -i -t presqt_presqt_django_1 /bin/ash
```

## 5.3 Updating Documentation

As the project grows we encourage developers to add documentation. PresQT documentation is built using Sphinx and ReadtheDocs.

When documentation is added you should just need to run while in the `/docs` directory:

```
$ make clean
$ make html
```

Otherwise reference Sphinx documentation for more information on adding documentation, <https://www.sphinx-doc.org/en/master/usage/quickstart.html>.

## 5.4 GitHub Differences

There is a slight difference in how we have implemented GitHub as opposed to other partners. Due to the way GitHub's API handles files, there is no way for us to hit an endpoint with a given id. The only way to navigate to a files endpoint is to know the associated GitHub username and repository title. We have decided to make our own unique id's for these items by combining the `repo_id` and the path to the file/dir.

Example of an id:

```
21387123:path2%Fto%2Ffile%2Ejpg
```

We then translate this into two get requests. The first one will be to the repo id.

Example:

```
https://api.github.com/repositories/21387123
```

From this, we can get a contents url that we can translate into a request.

Example:

```
https://api.github.com/repos/PresQT-QA-TEST/Good_Egg-PresQT2-/contents/path/to/file.
↪ jpg
```

Using this custom generated id, we can hit this endpoint on PresQT to get file details.

```
https://presqt-qa.crc.nd.edu/api_v1/targets/github/resources/21387123:path%252Fto
↪ %252Ffile%252Ejpg
```



## TARGET INTEGRATION

The goal of PresQT is to make it as simple as possible for a new target to integrate itself with the PresQT services. Below are lists of code actions to take when integrating a target.

### 6.1 Target Endpoints

‘Targets’ are providers the PresQT API will connect to such as OSF, CurateND, HubZero, etc. Since PresQT doesn’t have a database, the Targets’ information will be held in a JSON file located in `/presqt/specs/targets.json`. You must add data to this file to integrate with PresQT.

#### 6.1.1 Target Collection/Details

1. Add your target dictionary to the file `presqt/specs/targets.json`

**Target JSON Details:**

Key	Type	Description
name	str	Name of the Target. This will be used as path parameters in the URL
readable_name	str	Human readable name of the Target for the front end
status_url	str	Url which is 200 OK if the API works.
token_url	str	Url where users can create their API tokens.
supported_actions	array	Actions the target supports. Only make actions true when action is working
re-source_collection	bool	Get all top level resources for the user in this target
resource_detail	bool	Get an individual resource's details
re-source_download	bool	Download a resource
resource_upload	bool	Upload a resource
re-source_transfer_in	bool	Transfer a resource in to the target
re-source_transfer_out	bool	Transfer a resource out of the target
supported_transfer_partners	dict	Targets this target can transfer in and out of
transfer_in	array	Targets this target can accept transfers from
transfer_out	array	Targets this target can transfer to
supported_hash_algorithms	array	The hash algorithms supported by the target
infinite_depth	bool	Does the target support an infinite depth hierarchy?
search_parameters	array	Which search parameters does the target support? options: [general, title, id, author]
keywords	bool	Fetch keywords
keywords_upload	bool	Upload keywords to the target specific keyword attribute.

#### Target JSON Example:

```
{
  "name": "osf",
  "readable_name": "OSF",
  "status_url": "https://api.osf.io/v2/nodes/",
  "token_url": "https://osf.io/settings/tokens",
  "supported_actions": {
    "resource_collection": true,
    "resource_detail": true,
    "resource_download": true,
    "resource_upload": true,
    "resource_transfer_in": true,
    "resource_transfer_out": true,
    "keywords": true,
    "keywords_upload": true
  },
  "supported_transfer_partners": {
    "transfer_in": ["github", "curate_nd"],
    "transfer_out": ["github"]
  },
}
```

(continues on next page)

(continued from previous page)

```

"supported_hash_algorithms": ["sha256", "md5"],
"infinite_depth": true,
"search_parameters": ["title", "id", "general", "author"]
}

```

There is a management command that will validate `targets.json` that can be run after you add your target. It can be run manually with:

```
$ python manage.py validate_target_json
```

Otherwise the same management command is run when `docker-compose up` runs. If the validation fails then it does not allow the docker containers to be spun up.

2. Add your target directory inside `presqt/targets/`
  - Your target integration functionality will exist here.

## 6.2 Resource Endpoints

### 6.2.1 Resource Collection

Targets that integrate with the Resources Collection API Endpoint must have a function that returns a specifically structured dataset.

1. Update your target in `presqt/specs/targets.json` by setting `supported_actions.resource_collection` to `true`.
2. Add a function to return the resource collection inside of your target directory.

- If you would like to keep your file/function names consistent with what already exists add this function at `presqt/targets/<target_name>/functions/fetch/<target_name>_fetch_resources()`
- The function must have the following parameters **in this order**:

token	str	User's token for the target
query_parameter	str	The query_parameter parameters passed to the API View

- The function must return the following **in this order**:

resources	list	list of Python dictionaries for each top level resource
pages	dict	dictionary of pagination details

**Resource dictionary details:**

kind	str	Type of Resource Options: [container, item]
kind_name	str	Target specific name for that kind For example OSF kind_names are: [project, folder, file]
container	str	ID of the container for the resource. For example if the resource is a file in a folder then the <b>container</b> value would be the ID of the folder Can be None if the resource has no container
id	str	ID of the resource
title	str	Title of the resource

#### Page dictionary details:

first_page	str	The first page number
previous_page	str	The previous page number
next_page	str	The next page number
last_page	str	The last page number
total_pages	str	The total amount of pages
per_page	str	The amount of resources per page

#### Example Resource Collection Function:

```
def <your_target_name>_fetch_resources(token, query_parameter):
    # Process to obtain resource collection IF search_parameter_
    ↪ goes here.
    # Process to obtain resource collection goes here.
    # Variables below are defined here to show examples of_
    ↪ structure.
    target_resources = get_target_resources()

    resources = []
    for resource in target_resources:
        resource.append({
            'kind': 'container',
            'kind_name': 'Project',
            'id': resource.id,
            'container': None,
            'title': resource.title
        })

    # Process to obtain page numbers goes here
```

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```

pages = {
    "first_page": '1',
    "previous_page": None,
    "next_page": None,
    "last_page": '1',
    "total_pages": '1',
    "per_page": 10
}
return resources, pages

```

3. Add the resource collection function to `presqt/api_v1/utilities/utls/function_router.py`

- Follow the naming conventions laid out in this class' docstring
- This will make the function available in core PresQT code

## 6.2.2 Resource Detail

Targets that integrate with the Resources Detail API Endpoint must have a function that returns a specifically structured dataset that represents the resource.

1. Update your target in `presqt/specs/targets.json` by setting `supported_actions.resource_detail` to `true`.

2. Add a function to return the resource details inside of your target directory.

- If you would like to keep your file/function names consistent with what already exists add this function at `presqt/targets/<target_name>/functions/fetch/<target_name>_fetch_resource()`
- The function must have the following parameters **in this order**:

token	str	User's token for the target
resource_id	str	ID for the resource we want to fetch

- The function must return the following **in this order**:

resource	object	Python object representing the resource requested
----------	--------	---

**Resource dictionary details:**

kind	str	Type of Resource Options: [container, item]
kind_name	str	Target specific name for that kind For example OSF kind_names are: [node, folder, file]
id	str	ID of the resource
title	str	Title of the resource
date_created	str	Date the resource was created
date_modified	str	Date the resource was last modified
hashes	dict	Hashes of the resource in the target Key must be the hash algorithm used value must be the hash itself Can be an empty dict if no hashes exist
extra	dict	Any extra target specific data. Can be an empty dict
children	list	A list of children resources, each child in the list must be a dictionary that follows the structure of the resource_collection dictionaries listed above. Example: [{ 'kind': '', 'kind_name': '', 'id': '', 'container': '', 'title': ''}]

### Example Resource Collection Function:

```
def <your_target_name>_fetch_resource(token, resource_id):
    # Process to obtain resource details goes here.
    # Variables below are defined here to show examples_
    ↪ of structure.

    resource = {
        "kind": "item",
        "kind_name": "file",
        "id": "12345",
        "title": "o_o.jpg",
        "date_created": "2019-05-13T14:54:17.129170Z",
        "date_modified": "2019-05-13T14:54:17.129170Z",
        "hashes": {
            "md5": "abca7ef057dcab7cb8d79c36243823e4",
            "sha256":
            ↪ "ea94ce55261720c56abb508c6dcd1fd481c30c09b7f2f5ab0b79e3199b7e2b55
            ↪ "
        },
        "extra": {
            "category": "project",
            "fork": false,
            "current_user_is_contributor": true,
            "preprint": false,
            "current_user_permissions": [
                "read",
                "write",
                "admin"
            ],
        },
        "children": []
    }
    return resource
```

3. Add the resource detail function to `presqt/api_v1/utilities/utlis/function_router.py`

- Follow the naming conventions laid out in this class' docstring

- This will make the function available in core PresQT code

## 6.3 Resource Download Endpoint

1. Update your target in `presqt/specs/targets.json` by setting `supported_actions.resource_download` to `true`.

2. Add a function to perform the resource download inside of your target directory.

- If you would like to keep your file/function names consistent with what already exists add this function at `presqt/targets/<target_name>/functions/download/<target_name>_download_resource()`
- The function must have the following parameters **in this order**:

token	str	User's token for the target
resource_id	str	ID for the resource we want to download
process_info_path	str	The path to this download's process_info_path
action	str	The type of action occurring

- The function must return a **dictionary** with the following keys:

re-sources	list	List of dictionaries containing resource data
empty_containers	list	List of strings identifying empty container paths. They need to be specified separately because they are written separate from the file data
action_metadata	dict	Dictionary containing FTS metadata about the action occurring
extra_metadata	dict	Dictionary containing extra metadata identified by partners

### Resource Dictionary Details

file	bytes	The file contents in byte format
hashes	dict	Hashes of the resource in the target Key must be the hash algorithm used value must be the hash itself Can be an empty dict if no hashes exist
title	str	Title of the file
path	str	Path to save the file to at the destination Start the path with a /
source_path	str	Full path of the file at the source Start the path with a /
extra_metadata	dict	Dictionary containing any extra data to save to FTS metadata

### Action Metadata Dictionary Details

sourceUsername	str	Username of the user making the request at the source target
----------------	-----	--

### Extra Metadata Dictionary Details

title	str	The title of the resource
creators	list	List of dictionaries containing creator info {"first_name": "", "last_name": "", "ORCID": ""}
publication_date	str	The date the resource was published
description	str	A brief description of the resource
keywords	list	A list of associated keywords
license	str	The resource's license
related_identifiers	list	A list of dictionaries containing identifiers {"type": "doi", "identifier": ""}
references	str	References related to the resource
notes	str	Notes related to the resource

- If you want to keep track of the progress of the download there are two functions available to do so. `update_process_info()` is for updating the total number of resources in the download and `increment_process_info()` is for updating the number of resources gathered thus far.

#### Example Resource Download Function:

```
def <your_target_name>_download_resource(token, resource_id,
    process_info_path):
    # Process to download resource goes here.
    # Variables below are defined here to show examples of
    structure.
    resources = [
        {
            'file': binary_file_contents,
            'hashes': {'md5': '1ab2c3d4e5f6g', 'sha256':
    fh3383h83fh'},
            'title': 'file.jpg',
            'path': '/path/to/file.jpg',
            'source_path': 'project_name/path/to/file.jpg',
            'extra_metadata': {
                'dateSubmitted': '2019-10-22Z',
                'creator': 'Justin Branco',
            }
        },
        {
            'file': binary_file_contents,
            'hashes': {'md5': 'zadf23fg3', 'sha256':
    9382hash383h'},
            'title': 'funnysong.mp3',
            'path': '/path/to/file/funnysong.mp3',
            'source_path': 'project_name/path/to/file/funnysong.
    mp3',
            'extra_metadata': {
                'dateSubmitted': '2019-10-22Z',
                'creator': 'Justin Branco',
            }
        }
    ]
```

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```

]
empty_containers = ['path/to/empty/container/', 'another/
↪empty/']
action_metadata = {"sourceUsername": contributor_name}
extra_metadata = {
    "title": project_info['title'],
    "creators": creators,
    "publication_date": project_info['date_created'],
    "description": project_info['description'],
    "keywords": project_info['tags'],
    "license": license,
    "related_identifiers": identifiers,
    "references": None,
    "notes": None
}
return {
    'resources': files,
    'empty_containers': empty_containers,
    'action_metadata': action_metadata,
    'extra_metadata': extra_metadata
}

```

3. Add the resource download function to `presqt/api_v1/utilities/utills/function_router.py`
  - Follow the naming conventions laid out in this class' docstring
  - This will make the function available in core PresQT code

## 6.4 Resource Upload Endpoint

1. Update your target in `presqt/specs/targets.json` by setting `supported_actions.resource_upload` to `true`.
2. Add a function to perform the resource upload inside of your target directory.
  - If you would like to keep your file/function names consistent with what already exists add this function at `presqt/targets/<target_name>/functions/upload/<target_name>_upload_resource()`
  - The function must have the following parameters **in this order**:

<code>token</code>	<code>str</code>	User's token for the target
<code>resource_id</code>	<code>str</code>	ID of the resource requested
<code>re-source_main_dir</code>	<code>str</code>	Path to the main directory on the server for the resources to be uploaded
<code>hash_algorithm</code>	<code>str</code>	Hash algorithm we are using to check for fixity
<code>file_duplicate_action</code>	<code>str</code>	The action to take when a duplicate file is found Options: [ignore, update]
<code>process_info_path</code>	<code>str</code>	The path to this download's <code>process_info_path</code>
<code>action</code>	<code>str</code>	The type of action occurring

- The function must return a **dictionary** with the following keys:

re-sources_ignored	array	Array of string paths of files that were ignored when uploading the resource Path should have the same base as resource_main_dir
re-sources_updated	array	Array of string paths of files that were updated when uploading the resource Path should have the same base as resource_main_dir
file_metadata_list	list	List of dictionaries that contains FTS metadata and hash info for each file
action_metadata	dict	Dictionary containing FTS metadata about the action occurring
project_id	str	ID of the parent project for this upload. Needed for metadata upload
project_link	str	The link to either the resource or the home page of the user if not available through API

### Metadata Dictionary Details

action-Root-Path	str	Original path of the file on the server before upload. This is used to connect this metadata with download metadata if the action is a transfer.
destination-Hash	dict	Hash of the resource in the target that was calculated using the hash_algorithm given as a function parameter Key must be the hash algorithm used value must be the hash itself Can be an empty dict if no hashes exist
destination-Path	str	Full path of the file at the destination Start the path with a /
title	str	Title of the file

### Action Metadata Dictionary Details

destinationUsername	str	Username of the user making the request at the destination target
---------------------	-----	---

### Example Resource Upload Function:

```
def <your_target_name>_upload_resource(token, resource_id,
    resource_main_dir,
    hash_algorithm, file_duplicate_action):
    # Process to upload resource goes here.
    # Variables below are defined here to show examples of
    structure.
    file_metadata_list = [
        {
            "actionRootPath": 'resource_main_dir/path/to/
    updated/file.jpg',
```

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```

        "destinationPath": '/path/to/updated/file.jpg',
        "title": 'file.jpg',
        "destinationHash": {'md5': '123456'} # hash_
↪algorithm = 'md5'
    }
]
resources_ignored = ['path/to/ignored/file.png', 'another/
↪ignored/file.jpg']
resources_updated = ['path/to/updated/file.jpg']
action_metadata = {"destinationUsername": 'destination_
↪username'}

    return {
        'resources_ignored': resources_ignored,
        'resources_updated': resources_updated,
        'action_metadata': action_metadata,
        'file_metadata_list': file_metadata_list,
        'project_id': '1234',
        'project_link': 'https://osf.io/1234'
    }

```

3. Add a function to upload FTS metadata to the correct location within the resource's parent project.

- If you would like to keep your file/function names consistent with what already exists add this function at `presqt/targets/<target_name>/functions/upload_metadata/<target_name>_upload_metadata()`
- The function must have the following parameters **in this order**:

token	str	User's token for the target
project_id	str	The id of the parent project for the resource uploaded
meta-data_dict	dict	The FTS metadata dictionary to upload At this point it will be a Python dict

- The function doesn't return anything

#### Example Resource Upload Function:

```

def <your_target_name>_upload_metadata(token, project_id, ↵
↪metadata_dict):
    # Process to upload metadata goes here.

    # If you want to upload the extra metadata to fields ↵
↪supported by your API
    # you will have to add that functionality as well. The ↵
↪extra valuees are stored
    # in metadata_dict['extra_metadata']. IE:
    update_project_with_metadata(url, metadata_dict['extra_
↪metadata'])

```

3. Add the resource upload and upload metadata functions to `presqt/api_v1/utilities/utlis/function_router.py`

- Follow the naming conventions laid out in this class' docstring
- This will make the function available in core PresQT code

## 6.5 Resource Transfer Endpoint

1. Update your target in `presqt/specs/targets.json` by setting `supported_actions.resource_transfer_in`, `supported_actions.resource_transfer_out`, `supported_actions.supported_transfer_partners.transfer_in`, and `supported_actions.supported_transfer_partners.transfer_out` appropriately.

The resource transfer endpoint utilizes the Download and Upload functions. If these two functions are in place then transfer is available.

2. To support Keyword Enhancement during the transfer process, add keyword functions as outlined below in the Keyword Enhancement Endpoint section

## 6.6 Keyword Enhancement Endpoint

Targets that want the ability to suggest or enhance new keywords must provide keyword functions.

### 6.6.1 Suggest Keywords

To support the suggestion of keywords, a keyword fetch function must be written that will fetch keywords from the target.

1. Update your target in `presqt/specs/targets.json` by setting `keywords` to `true`.
2. Add a function to return a dictionary of keywords found in the target.
  - If you would like to keep your file/function names consistent with what already exists add this function at `presqt/targets/<target_name>/functions/keywords/<target_name>_fetch_keywords()`
  - The function must have the following parameters **in this order**:

token	str	User's token for the target
resource_id	str	ID for the resource we want to get keywords from

- The function must return a dictionary with the following keys:

key-words	array	Array of keywords found in the target
<attribute_name>	array	Array of keywords found for this attribute Name the key whatever the attribute name is. See example for more details.

#### Example Keyword Fetch Function:

```
def <your_target_name>_fetch_keywords(token, resource_id):
    # Process to fetch keywords goes here.
    # Variables below are defined here to show examples of
    # structures.
    # This target has keywords in two attributes, 'topics' and
    # 'tags'.
    keyword_dictionary = {
```

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```

        'topics': ['cat', 'dog'],
        'tags': ['food', 'water'],
        'keywords': ['cat', 'dog', 'food', 'water']
    }

    return keyword_dictionary

```

3. Add the keyword fetch function to `presqt/api_v/utilities/utls/function_router.py`

- Follow the naming conventions laid out in this class' docstring
- This will make the function available in core PresQT code

## 6.6.2 Enhance Keywords

To support the enhancement of keywords, a keyword upload function must be written that will upload new enhanced keywords to the target.

1. Update your target in `presqt/specs/targets.json` by setting `keywords_upload` to `true`.
2. Add a function to upload give keywords to the target.
  - If you would like to keep your file/function names consistent with what already exists add this function to `presqt/targets/<target_name>/functions/keywords/<target_name>_upload_keywords()`
  - The function must have the following parameters **in this order**:

token	str	User's token for the target
resource_id	str	ID for the resource we want to upload keywords to
keywords	list	List of new keywords to upload

- The function must return a dictionary with the following keys:

updated_keywords	list	List of the final keyword list at the target
project_id	str	The ID of the project containing this resource

### Example Keyword Upload Function:

```

def <your_target_name>_upload_keywords(token, resource_id, keywords):
    # Process to upload keywords goes here.
    # Variables below are defined here to show examples of structures.
    updated_keywords = ['cat', 'food', 'feline', 'grub']
    project_id = '1234'

    return {'updated_keywords': updated_keywords, 'project_id': project_
↪id}

```

3. Add the keyword upload function to `presqt/api_v/utilities/utls/function_router.py`

- Follow the naming conventions laid out in this class' docstring
- This will make the function available in core PresQT code

## 6.7 Error Handling

When any of these target functions are called within PresQT core code they are wrapped inside of a `Try-Except` clause which looks for the exception `PresQTResponseException`. The definition of this exception can be found at `presqt.utilities.exceptions.exceptions.PresQTResponseException`.

## API ENDPOINTS

### 7.1 Authentication

Refer to the authentication details [here](#).

### 7.2 Duplicate File Handling

When Uploading or Transferring resources a header, `presqt-file-duplicate-action`, must be included. The options are `ignore` or `update`. This header tells the target uploading the resource what to do when a file being uploaded already exists in the source target.

`Ignore` will not update the duplicate file, even if the contents of the files don't match.

`Update` will only update the duplicate file if the contents of the files don't match.

### 7.3 Searching Resource Collections

Search results are ordered by date modified unless the target does not support it.

Only a single search filter can be used at a time.

#### 7.3.1 Search Filters

General search across all available target search parameters: `resources/?general=search_value`

Search by project 'title': `resources/?title=Project+Title`

Search by project 'id': `resources/?id=123456`

Search by project 'author': `resources/?author=bfox6`

Search by project 'keywords': `resources/?keywords=cat`

### 7.4 Paginating Resource Collections

Pagination has been added at the collection level to improve load times. Targets now return Pagination information for users resources, as well as searched resources.

## 7.4.1 Page Parameter

Pagination across all available targets: `resources/?page=page_number`

## 7.5 Target Endpoints

### 7.5.1 Target Collection

**GET** `/api_v1/targets/`

Retrieve details of all Targets.

**Example request:**

```
GET /api_v1/targets/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 200 OK
Content-Type: application/json

[
  {
    "name": "osf",
    "readable_name": "OSF",
    "status_url": "https://api.osf.io/v2/nodes/",
    "token_url": "https://osf.io/settings/tokens",
    "supported_actions": {
      "resource_collection": true,
      "resource_detail": true,
      "resource_download": true,
      "resource_upload": true,
      "resource_transfer_in": true,
      "resource_transfer_out": true,
      "keywords": true,
      "keywords_upload": true,
    },
    "supported_transfer_partners": {
      "transfer_in": [
        "github",
        "curate_nd"
      ],
      "transfer_out": [
        "github"
      ]
    },
    "supported_hash_algorithms": [
      "sha256",
      "md5"
    ],
    "infinite_depth": true,
    "links": [
      {
        "name": "Detail",
```

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```

        "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/",
        "method": "GET"
    }
}
],
},
{
    "name": "curate_nd",
    "readable_name": "CurateND",
    "status_url": "https://curate.nd.edu/api/items",
    "token_url": "https://curate.nd.edu/api/access_tokens",
    "supported_actions": {
        "resource_collection": true,
        "resource_detail": true,
        "resource_download": true,
        "resource_upload": false,
        "resource_transfer_in": false,
        "resource_transfer_out": true,
        "keywords": true,
        "keywords_upload": false,
    },
    "supported_transfer_partners": {
        "transfer_in": [],
        "transfer_out": [
            "osf",
            "github"
        ]
    },
    "supported_hash_algorithms": [
        "md5"
    ],
    "infinite_depth": false,
    "links": [
        {
            "name": "Detail",
            "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/curate_nd/
↪",
            "method": "GET"
        }
    ]
}
]

```

### Status Codes

- 200 OK – Targets successfully retrieved

## 7.5.2 Target Details

**GET /api\_v1/targets/(str: target\_name)/**  
Retrieve details of a single Target.

**Example request:**

```

GET /api_v1/targets/OSF/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

```

**Example response:**

```

HTTP/1.1 200 OK
Content-Type: application/json

{
  "name": "osf",
  "readable_name": "OSF",
  "status_url": "https://api.osf.io/v2/nodes/",
  "token_url": "https://osf.io/settings/tokens",
  "supported_actions": {
    "resource_collection": true,
    "resource_detail": true,
    "resource_download": true,
    "resource_upload": true,
    "resource_transfer_in": true,
    "resource_transfer_out": true,
    "keywords": true,
    "keywords_upload": true,
  },
  "supported_transfer_partners": {
    "transfer_in": [
      "github",
      "curate_nd"
    ],
    "transfer_out": [
      "github"
    ]
  },
  "supported_hash_algorithms": [
    "sha256",
    "md5"
  ],
  "infinite_depth": true
  "links": [
    {
      "name": "Collection",
      "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/
↪",
      "method": "GET"
    },
    {
      "name": "Upload",
      "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/
↪",
      "method": "POST"
    },
    {
      "name": "Transfer",
      "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/
↪",
      "method": "POST"
    }
  ]
}

```

**Status Codes**

- 200 OK – Target successfully retrieved

- 404 Not Found – Invalid Target name

## 7.6 Resource Endpoints

### 7.6.1 Resource Collection

**GET** `/api_v1/targets/(str: target_name)/resources/`

Retrieve details of all top level resources for a given Target and User Token

**Example request:**

```
GET /api_v1/targets/OSF/resources/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "resources": [
    {
      "kind": "container",
      "kind_name": "project",
      "id": "cmn5z",
      "container": null,
      "title": "Test Project",
      "links": [
        {
          "name": "Detail",
          "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/
↪resources/cmn5z/",
          "method": "GET"
        }
      ]
    },
    {
      "kind": "container",
      "kind_name": "project",
      "id": "12345",
      "container": null,
      "title": "Egg Project",
      "links": [
        {
          "name": "Detail",
          "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/
↪resources/12345/",
          "method": "GET"
        }
      ]
    }
  ],
  "pages": {
    "first_page": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/
↪resources?page=1",
```

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```

    "previous_page": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/
↪resources?page=5",
    "next_page": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources?
↪page=7",
    "last_page": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources?
↪page=30",
    "total_pages": 1,
    "per_page": 10,
    "base_page": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources?
↪page="
  }
}

```

**Example request w/ search parameter:**

```

GET /api_v1/targets/OSF/resources?title=egg/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

```

**Example request w/ search parameter and page parameter:**

```

GET /api_v1/targets/OSF/resources?title=egg&page=3/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

```

Search filtering rules can be found [here](#).

### Request Headers

- *presqt-source-token* – User's token for the source target

### Status Codes

- 200 OK – Resources successfully retrieved
- 400 Bad Request – The Target does not support the action `resource_collection`
- 400 Bad Request – *presqt-source-token* missing in the request headers
- 400 Bad Request – The search query is not formatted correctly.
- 401 Unauthorized – Token is invalid
- 404 Not Found – Invalid Target name

## 7.6.2 Resource Detail

**GET** `/api_v1/targets/(str: target_name)/resources/(str: resource_id).json/`  
 Retrieve details of a Resource in JSON format

**Example request:**

```

GET /api_v1/targets/OSF/resources/1234.json/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

```

**Example response:**

```

HTTP/1.1 200 OK
Content-Type: application/json

{
  "kind": "container",
  "kind_name": "project",
  "id": "cmn5z",
  "title": "Test Project",
  "date_created": "2019-05-13T15:06:34.521000Z",
  "date_modified": "2019-05-13T15:06:34.521000Z",
  "hashes": {
    "md5": null,
    "sha256": null
  },
  "extra": {
    "last_touched": "2019-11-07T17:00:51.680957",
    "materialized_path": "/Test Project",
    "current_version": 1,
    "provider": "googledrive",
    "path": "/Test Project",
    "current_user_can_comment": true,
    "guid": "byz93",
    "checkout": null,
    "tags": [],
    "size": null
  },
  "children": [
    {
      "kind": "container",
      "kind_name": "storage",
      "id": "cmn5z:osfstorage",
      "container": "cmn5z",
      "title": "osfstorage",
      "links": [
        {
          "name": "Detail",
          "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/
↪resources/cmn5z:osfstorage/",
          "method": "GET"
        }
      ]
    },
    {
      "kind": "container",
      "kind_name": "folder",
      "id": "5cd9832cf244ec0021e5f245",
      "container": "cmn5z:osfstorage",
      "title": "Images",
      "links": [
        {
          "name": "Detail",
          "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/
↪resources/5cd9832cf244ec0021e5f245/",
          "method": "GET"
        }
      ]
    }
  ],

```

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```

    {
      "kind": "item",
      "kind_name": "file",
      "id": "5cd98510f244ec001fe5632f",
      "container": "5cd9832cf244ec0021e5f245",
      "title": "22776439564_7edbed7e10_o.jpg",
      "links": [
        {
          "name": "Detail",
          "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/
↪resources/5cd98510f244ec001fe5632f/",
          "method": "GET"
        }
      ]
    },
    "links": [
      {
        "name": "Download",
        "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/
↪cmn5z.zip/",
        "method": "GET"
      },
      {
        "name": "Upload",
        "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/
↪cmn5z/",
        "method": "POST"
      },
      {
        "name": "Transfer",
        "link": "https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/
↪cmn5z/",
        "method": "POST"
      }
    ],
    "actions": [
      "Transfer"
    ]
  }

```

### Request Headers

- *presqt-source-token* – User's token for the source target

### Status Codes

- 200 OK – Resource successfully retrieved
- 400 Bad Request – The Target does not support the action `resource_detail`
- 400 Bad Request – `presqt-source-token` missing in the request headers
- 400 Bad Request – Invalid format given. Must be `json`
- 401 Unauthorized – Token is invalid
- 403 Forbidden – User does not have access to this Resource
- 404 Not Found – Invalid Target name

- 404 Not Found – Resource with this ID not found for this user
- 410 Gone – Resource no longer available

## 7.7 Resource Download Endpoints

### 7.7.1 Download Resource

**GET** `/api_v1/targets/(str: target_name)/resources/(str: resource_id).zip/`  
 Retrieve a Resource as a ZIP file. This endpoint begins the download process but does not return the zip file. Rather, it returns a link which can be used to hit the Job Status endpoint to check in on the process.

**Example request:**

```
GET /api_v1/targets/OSF/resources/1234.zip/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "message": "The server is processing the request.",
  "download_job_zip": "https://presqt-prod.crc.nd.edu/api_v1/job_status/
↪download.zip/",
  "download_job_json": "https://presqt-prod.crc.nd.edu/api_v1/job_status/
↪download.json/"
}
```

#### Request Headers

- *presqt-source-token* – User's token for the source target

#### Status Codes

- 202 Accepted – Resource has begun downloading
- 400 Bad Request – The Target does not support the action `resource_download`
- 400 Bad Request – User currently has processes in progress.
- 400 Bad Request – *presqt-source-token* missing in the request headers
- 400 Bad Request – *presqt-email-opt-in* missing in the request headers
- 400 Bad Request – Invalid format given. Must be `zip`
- 404 Not Found – Invalid Target name

### 7.7.2 Resource Download Job Status

**GET** `/api_v1/job_status/download.json/`  
 Use the Job Status endpoint to check in on the Download Process. Provide the *presqt-source-token* in the headers.

**Example request**

```
GET /api_v1/job_status/download/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response if the download request is still in progress:**

```
HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "job_percentage": 27,
  "status": "in_progress",
  "status_code": null,
  "message": "Downloading files from OSF..."
}
```

**Example response if the download request finished successfully:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "status_code": "200",
  "message": "Download successful. See PRESQT_FTS_METADATA.json for more_
↳ details.",
  "zip_name": "osf_download_cmn5z.zip",
  "failed_fixity": [
    "/Test Project/googledrive/PresQT Swimlane Activity Diagram 03_21_19 (2).
↳ pdf",
    "/Test Project/googledrive/module_responses.csv",
    "/Test Project/googledrive/Google Images/IMG_4740.jpg",
    "/Test Project/googledrive/Character Sheet - Alternative - Print Version.
↳ pdf"
  ],
  "job_percentage": 100,
  "status": "finished"
}
```

**Example response if the download failed:**

```
HTTP/1.1 500 Internal Server Error
Content-Type: application/json

{
  "job_percentage": 0,
  "status": "failed",
  "status_code": 404,
  "message": "Resource with id 'bad_id' not found for this user."
}
```

### Request Headers

- *presqt-source-token* – User's Token for the source target

### Status Codes

- **200 OK** – Download has finished successfully
- **202 Accepted** – Download is being processed on the server



- 400 Bad Request – `presqt-source-token` missing in the request headers
- 400 Bad Request – Invalid format given. Must be json or zip.
- 404 Not Found – Invalid Ticket Number
- 500 Internal Server Error – Download failed on the server

#### GET `/api_v1/job_status/download.zip/`

Check on the Download Process for the given user. If download has failed or is in progress this endpoint will return a JSON payload detailing this. If download has completed this endpoint will return the zip file of the resource originally requested.

#### Example request:

```
GET /api_v1/job_status/download.zip/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

#### Example response if the download request is still in progress:

```
HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "job_percentage": 27,
  "status": "in_progress",
  "status_code": null,
  "message": "Downloading files from OSF..."
}
```

#### Example response if download finished successfully:

```
HTTP/1.1 200 OK
Content-Type: application/zip

Payload is ZIP file
```

#### Example response if the download failed:

```
HTTP/1.1 500 Internal Server Error
Content-Type: application/json

{
  "job_percentage": 0,
  "status": "failed",
  "status_code": 404,
  "message": "Resource with id 'bad_id' not found for this user."
}
```

### Request Headers

- `presqt-source-token` – User's Token for the source target

### Status Codes

- 200 OK – Download has finished successfully
- 202 Accepted – Download is being processed on the server
- 400 Bad Request – `presqt-source-token` missing in the request headers

- 400 Bad Request – Invalid format given. Must be json or zip.
- 404 Not Found – Invalid Ticket Number
- 500 Internal Server Error – Download failed on the server

**PATCH /api\_v1/job\_status/upload/**

Cancel the Download Process for the given user.‘.

If the download has finished before it can be cancelled it will return the finished info from process\_info.json.

If the download was successfully cancelled then it will return the cancelled info from process\_info.json.

**Example request:**

```
PATCH /api_v1/job_status/download/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response if download cancelled successfully:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "status_code": "499",
  "message": "Download was cancelled by the user"
}
```

**Example response if download finished before endpoint was able to cancel:**

```
HTTP/1.1 406 OK
Content-Type: application/json

{
  "status_code": "200",
  "message": "Download successful."
}
```

**Request Headers**

- *presqt-source-token* – User’s Token for the source target

**Status Codes**

- 200 OK – Download cancelled
- 406 Not Acceptable – Download finished before cancellation
- 400 Bad Request – *presqt-source-token* missing in the request headers
- 404 Not Found – Invalid Ticket Number

## 7.8 Resource Upload Endpoints

### 7.8.1 Upload New Top Level Resource

**POST /api\_v1/targets/(str: target\_name)/resources/**

Upload a new top level resource, for instance a Project. This endpoint begins the Upload process. It returns a

link which can be used to hit the Job Status endpoint to check in on the process.

**Example request:**

```
POST /api_v1/targets/OSF/resources/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "message": "The server is processing the request.",
  "upload_job": "https://presqt-prod.crc.nd.edu/api_v1/job_status/upload/"
}
```

**Request Headers**

- *presqt-destination-token* – User's Token for the destination target
- *presqt-file-duplicate-action* – Action to be taken if a duplicate file is found (Either update or ignore)

**Form Parameters**

- **presqt-file** – The Resource to Upload. Must be a BagIt file in ZIP format.

**Status Codes**

- 202 Accepted – Resource has begun uploading
- 400 Bad Request – The Target does not support the action resource\_upload
- 400 Bad Request – presqt-destination-token missing in the request headers
- 400 Bad Request – The file, presqt-file, is not found in the body of the request
- 400 Bad Request – The file provided is not a zip file
- 400 Bad Request – The file provided is not in BagIt format
- 400 Bad Request – Checksums failed to validate
- 400 Bad Request – presqt-file-duplicate-action missing in the request headers
- 400 Bad Request – presqt-email-opt-in missing in the request headers
- 400 Bad Request – Invalid file\_duplicate\_action header give. The options are ignore or update
- 400 Bad Request – Repository is not formatted correctly. Multiple directories exist at the top level
- 400 Bad Request – Repository is not formatted correctly. Files exist at the top level
- 400 Bad Request – User currently has processes in progress.
- 401 Unauthorized – Token is invalid
- 404 Not Found – Invalid Target name

## 7.8.2 Upload To Existing Resource

**POST** `/api_v1/targets/(str: target_name)/resources/(str: resource_id)/`

Upload a resource to an existing container. This endpoint begins the Upload process. It returns a link which can be used to hit the Job Status endpoint to check in on the process.

**Example request:**

```
POST /api_v1/targets/OSF/resources/1234/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "message": "The server is processing the request.",
  "upload_job": "https://presqt-prod.crc.nd.edu/api_v1/job_status/upload/"
}
```

### Request Headers

- *presqt-destination-token* – User's Token for the destination target
- *presqt-file-duplicate-action* – Action to be taken if a duplicate file is found (Either update or ignore)

### Form Parameters

- **presqt-file** – The Resource to Upload. Must be a BagIt file in ZIP format.

### Status Codes

- **202 Accepted** – Resource has begun uploading
- **400 Bad Request** – The Target does not support the action `resource_upload`
- **400 Bad Request** – `presqt-destination-token` missing in the request headers
- **400 Bad Request** – `presqt-email-opt-in` missing in the request headers
- **400 Bad Request** – The file, `presqt-file`, is not found in the body of the request
- **400 Bad Request** – The file provided is not a zip file
- **400 Bad Request** – The file provided is not in BagIt format
- **400 Bad Request** – Checksums failed to validate
- **400 Bad Request** – `presqt-file-duplicate-action` missing in the request headers
- **400 Bad Request** – Invalid `file_duplicate_action` header give. The options are `ignore` or `update`
- **400 Bad Request** – User currently has processes in progress.
- **401 Unauthorized** – Token is invalid
- **403 Forbidden** – User does not have access to this Resource
- **404 Not Found** – Invalid Target name

- 410 Gone – Resource no longer available

## 7.8.3 Resource Upload Job Status

**GET** /api\_v1/job\_status/upload/

Check on the Upload Process for the given user.

**Example request:**

```
GET /api_v1/job_status/upload/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response if the upload is in progress:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "status_code": null,
  "message": "Uploading files to OSF...",
  "status": "in_progress",
  "job_percentage": 0
}
```

**Example response if upload finished successfully:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "status_code": "200",
  "message": "Upload successful.",
  "status": "finished",
  "failed_fixity": [],
  "resources_ignored": [],
  "resources_updated": [],
  "job_percentage": 99
}
```

**Example response if upload failed:**

```
HTTP/1.1 500 Internal Server Error
Content-Type: application/json

{
  "job_percentage": 0,
  "status": "failed",
  "status_code": 404,
  "message": "Resource with id 'bad_id' not found for this user."
}
```

### Request Headers

- *presqt-destination-token* – User's Token for the destination target

### Status Codes

- **200 OK** – Upload has finished successfully
- **202 Accepted** – Upload is being processed on the server
- **400 Bad Request** – `presqt-destination-token` missing in the request headers
- **404 Not Found** – Invalid Ticket Number
- **500 Internal Server Error** – Upload failed on the server

**PATCH /api\_v1/job\_status/upload/**

Cancel the Upload Process for the given user. If the upload has finished before it can be cancelled it will return the finished info from `process_info.json`. If the upload was successfully cancelled then it will return the cancelled info from `process_info.json`.

**Example request:**

```
PATCH /api_v1/job_status/upload/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response if upload cancelled successfully:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "status_code": "499",
  "message": "Upload was cancelled by the user"
}
```

**Example response if upload finished before endpoint was able to cancel:**

```
HTTP/1.1 406 OK
Content-Type: application/json

{
  "status_code": "200",
  "message": "Upload successful."
}
```

**Request Headers**

- *presqt-destination-token* – User's Token for the destination target

**Status Codes**

- **200 OK** – Upload cancelled
- **406 Not Acceptable** – Upload finished before cancellation
- **400 Bad Request** – `presqt-destination-token` missing in the request headers
- **404 Not Found** – Invalid Ticket Number

## 7.9 Resource Transfer Endpoints

**Note:** The Upload and Transfer endpoints are the same POST endpoints **except** the specification of where the source resource is coming from.

For Uploads the resource will be a file provided as form-data

For Transfers the location of resource (source\_target and resource\_id) will be specified in the body as JSON

### 7.9.1 Transfer New Top Level Resource

#### POST /api\_v1/targets/(str: target\_name)/resources/

Transfer a resource from a source target to a destination target. Make the resource a new top level resource, for instance a Project. This endpoint begins the Transfer process. It returns a link which can be used to hit the Job Status endpoint to check in on the process.

##### Example request:

```
POST /api_v1/targets/OSF/resources/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

Example body json:
{
  "source_target_name": "github",
  "source_resource_id": "209372336",
  "keywords": ["keywords", "to", "add"]
}
```

##### Example response:

```
HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "message": "The server is processing the request.",
  "transfer_job": "https://presqt-prod.crc.nd.edu/api_v1/job_status/transfer/"
}
```

#### Request Headers

- *presqt-destination-token* – User's Token for the destination target
- *presqt-source-token* – User's Token for the source target
- *presqt-file-duplicate-action* – Action to be taken if a duplicate file is found (Either update or ignore)
- *presqt-keyword-action* – Type of keyword action to perform (Either automatic, manual or none)

#### JSON Parameters

- **source\_target\_name** (*string*) – The Source Target where the Resource being Transferred exists
- **source\_resource\_id** (*string*) – The ID of the Resource to Transfer

#### Status Codes

- **202 Accepted** – Resource has begun transferring
- **400 Bad Request** – The Source Target does not support the action resource\_transfer\_out

- 400 Bad Request – The Destination Target does not support the action `resource_transfer_in`
- 400 Bad Request – `presqt-source-token` missing in the request headers
- 400 Bad Request – `presqt-destination-token` missing in the request headers
- 400 Bad Request – `presqt-file-duplicate-action` missing in the request headers
- 400 Bad Request – `presqt-email-opt-in` missing in the request headers
- 400 Bad Request – Invalid `file-duplicate-action` header give. The options are `ignore` or `update`
- 400 Bad Request – `source_resource_id` can't be none or blank
- 400 Bad Request – `source_resource_id` was not found in the request body
- 400 Bad Request – `source_target_name` was not found in the request body
- 400 Bad Request – `keywords` was not found in the request body.
- 400 Bad Request – `keywords` must be in list format.
- 400 Bad Request – Source target does not allow transfer to the destination target
- 400 Bad Request – Destination target does not allow transfer to the source target
- 400 Bad Request – Invalid `presqt-keyword-action` header given. The options are `automatic`, `manual`, or `none`
- 400 Bad Request – `presqt-keyword-action` missing in the request headers
- 400 Bad Request – User currently has processes in progress.
- 401 Unauthorized – Source Token is invalid
- 401 Unauthorized – Destination Token is invalid
- 403 Forbidden – User does not have access to the Resource to transfer
- 404 Not Found – Invalid Source Target name
- 404 Not Found – Invalid Destination Target name
- 410 Gone – Resource to transfer is no longer available

## 7.9.2 Transfer To Existing Resource

**POST** `/api_v1/targets/(str: target_name)/resources/(str: resource_id)/`

Transfer a resource from a source target to a destination target. Transfer to an existing resource. This endpoint begins the Transfer process. It returns a link which can be used to the hit the Job Status endpoint to check in on the process.

**Example request:**

```
POST /api_v1/targets/OSF/resources/1234/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

Example body json:
{
    "source_target_name": "github",
```

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```

    "source_resource_id": "209372336",
    "keywords": ["keywords", "to", "add"]
  }

```

**Example response:**

```

HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "message": "The server is processing the request.",
  "transfer_job": "https://presqt-prod.crc.nd.edu/api_v1/job_status/transfer/"
}

```

**Request Headers**

- *presqt-destination-token* – User’s Token for the destination target
- *presqt-source-token* – User’s Token for the source target
- *presqt-file-duplicate-action* – Action to be taken if a duplicate file is found (Either update or ignore)
- *presqt-keyword-action* – Type of keyword action to perform (Either automatic, manual, or none)

**JSON Parameters**

- **source\_target\_name** (*string*) – The Source Target where the Resource being Transferred exists
- **source\_resource\_id** (*string*) – The ID of the Resource to Transfer

**Status Codes**

- 202 Accepted – Resource has begun transferring
- 400 Bad Request – The Source Target does not support the action `resource_transfer_out`
- 400 Bad Request – The Destination Target does not support the action `resource_transfer_in`
- 400 Bad Request – `presqt-source-token` missing in the request headers
- 400 Bad Request – `presqt-destination-token` missing in the request headers
- 400 Bad Request – `presqt-file-duplicate-action` missing in the request headers
- 400 Bad Request – `presqt-email-opt-in` missing in the request headers
- 400 Bad Request – Invalid `file_duplicate_action` header give. The options are `ignore` or `update`
- 400 Bad Request – `source_resource_id` can’t be none or blank
- 400 Bad Request – `source_resource_id` was not found in the request body
- 400 Bad Request – `source_target_name` was not found in the request body
- 400 Bad Request – `keywords` was not found in the request body.
- 400 Bad Request – `keywords` must be in list format.

- 400 Bad Request – Source target does not allow transfer to the destination target
- 400 Bad Request – Destination target does not allow transfer to the source target
- 400 Bad Request – Invalid `presqt-keyword-action` header given. The options are `automatic`, `manual` or `none`
- 400 Bad Request – `presqt-keyword-action` missing in the request headers
- 400 Bad Request – User currently has processes in progress.
- 401 Unauthorized – Source Token is invalid
- 401 Unauthorized – Destination Token is invalid
- 403 Forbidden – User does not have access to the Resource to transfer
- 403 Forbidden – User does not have access to the Resource to transfer to
- 404 Not Found – Invalid Source Target name
- 404 Not Found – Invalid Destination Target name
- 410 Gone – Resource to transfer is no longer available
- 410 Gone – Resource to transfer to is longer available

### 7.9.3 Resource Transfer Job Status

**GET** `/api_v1/job_status/transfer/`

Check on the Transfer Process for the given user.

**Example request:**

```
GET /api_v1/job_status/transfer/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response if transfer is in progress:**

```
HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "status_code": null,
  "message": "Creating PRESQT_FTS_METADATA...",
  "job_percentage": 50
}
```

**Example response if transfer finished successfully:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "status_code": "200",
  "message": "Transfer successful.",
  "job_percentage": 99,
  "failed_fixity": [
    "/PrivateProject/README.md"
  ],
}
```

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```

"resources_ignored": [],
"resources_updated": [],
"enhanced_keywords": [
  "EGG",
  "DISORDERED SOLVENT",
  "Electrostatic Gravity Gradiometer",
  "animal house",
  "aqua",
  "Wasser",
],
"initial_keywords": [
  "animals",
  "eggs",
  "water"
],
"source_resource_id": "209372336",
"destination_resource_id": "qadt3"
}

```

**Example response if transfer failed:**

```

HTTP/1.1 500 Internal Server Error
Content-Type: application/json

{
  "status_code": 404,
  "message": "The resource with id, 209389898989872336, does not exist for_
↪this user.",
  "job_percentage": 0,
  "status": "failed"
}

```

**Request Headers**

- *presqt-destination-token* – User's Token for the destination target
- *presqt-source-token* – User's Token for the source target

**Status Codes**

- 200 OK – Transfer has finished successfully
- 202 Accepted – Transfer is being processed on the server
- 400 Bad Request – *presqt-destination-token* missing in the request headers
- 400 Bad Request – *presqt-source-token* missing in the request headers
- 404 Not Found – Invalid Ticket Number
- 500 Internal Server Error – Transfer failed on the server

**PATCH /api\_v1/job\_status/transfer/**

Cancel the Transfer Process for the given user. If the transfer has finished before it can be cancelled it will return the finished info from `process_info.json`. If the transfer was successfully cancelled then it will return the cancelled info from `process_info.json`.

**Example request:**

```
PATCH /api_v1/job_status/transfer/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response if transfer cancelled successfully:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "status_code": "499",
  "message": "Transfer was cancelled by the user"
}
```

**Example response if transfer finished before endpoint was able to cancel:**

```
HTTP/1.1 406 OK
Content-Type: application/json

{
  "status_code": "200",
  "message": "Transfer successful."
}
```

### Request Headers

- *presqt-destination-token* – User’s Token for the destination target
- *presqt-source-token* – User’s Token for the source target

### Status Codes

- 200 OK – Transfer cancelled
- 406 Not Acceptable – Transfer finished before cancellation
- 400 Bad Request – *presqt-destination-token* missing in the request headers
- 400 Bad Request – *presqt-source-token* missing in the request headers
- 404 Not Found – Invalid Ticket Number

## 7.10 Keyword Enhancement Endpoints

### 7.10.1 Get a Resource’s Keywords And Keyword Enhancements

**GET** `/api_v1/targets/(str: target_name)/resources/(str: resource_id)/keywords/`  
Retrieve a resource’s keywords that are both stored in the target and in the PresQT Metadata File (if one exists). Send the keywords to a keyword enhancer. Return both the Target Keywords and Enhanced Keywords in the payload.

**Example request:**

```
GET /api_v1/targets/OSF/resources/1234/keywords/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```

HTTP/1.1 200 OK
Content-Type: application/json

{
  "keywords": [
    "eggs",
    "animal",
    "water"
  ],
  "enhanced_keywords": [
    "animals",
    "Animals",
    "EGG",
    "Electrostatic Gravity Gradiometer",
    "water",
    "Water",
    "DISORDERED SOLVENT",
    "aqua",
    "Wasser",
    "dihydrogen oxide",
    "OXYGEN ATOM",
    "oxidane",
  ],
  "all_keywords": [
    "animals",
    "Animals",
    "EGG",
    "Electrostatic Gravity Gradiometer",
    "water",
    "Water",
    "DISORDERED SOLVENT",
    "aqua",
    "Wasser",
    "dihydrogen oxide",
    "OXYGEN ATOM",
    "oxidane",
    "eggs",
    "animal",
    "water"
  ]
}

```

### Request Headers

- *presqt-source-token* – User's Token for the source target

### Status Codes

- 200 OK – Keywords successfully fetched
- 400 Bad Request – The Source Target does not support the action keywords
- 400 Bad Request – The resource type does not support keywords
- 401 Unauthorized – Source Token is invalid

## 7.10.2 Upload Keywords to a Resource

**POST** `/api_v1/targets/(str: target_name)/resources/(str: resource_id)/keywords/`

Take a list of keywords and add them to the Resource's keywords both in the target and in the PresQT FTS Metadata file. The returned payload will contain both the new keywords added and the final full list of keywords in the target.

**Example request:**

```
POST /api_v1/targets/OSF/resources/1234/keywords/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

Example body json:
{
  "keywords": ["cat", "water"]
}
```

**Example response:**

```
HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "keywords_added": [
    "feline",
    "aqua",
    "dihydrogen oxide",
    "DISORDERED SOLVENT",
    "EGG",
    "Electrostatic Gravity Gradiometer",
    "oxidane",
    "OXYGEN ATOM",
    "Wasser",
    "Water"
  ],
  "final_keywords": [
    "feline",
    "aqua",
    "dihydrogen oxide",
    "DISORDERED SOLVENT",
    "EGG",
    "eggs",
    "Electrostatic Gravity Gradiometer",
    "oxidane",
    "OXYGEN ATOM",
    "Wasser",
    "water",
    "Water"
  ]
}
```

### Request Headers

- *presqt-source-token* – User's Token for the source target

### JSON Parameters

- **keywords** (*array*) – An array of the keywords to upload

**Status Codes**

- 202 Accepted – Keywords successfully uploaded
- 400 Bad Request – The Source Target does not support the action keywords
- 400 Bad Request – The Source Target does not support the action keywords\_upload
- 400 Bad Request – The resource type does not support keywords
- 400 Bad Request – keywords is missing from the request body
- 400 Bad Request – keywords must be in list format
- 401 Unauthorized – Source Token is invalid





## WEB SERVICES

### 8.1 Fixity

#### 8.1.1 Tools

- Python Hashlib Library
- BagIt Python Validation

#### 8.1.2 PresQT Supported Hash Algorithms

The following is a master list of hash algorithms that are both supported by a target and supported by Python's HashLib library:

- sha256
- md5

Each individual target's supported hash algorithms can be found in `presqt/specs/targets.json`

#### 8.1.3 Resource Download Fixity

Fixity is checked during `Resource Download` by comparing the file hashes provided by the source target with hashes that are generated after files are downloaded on to the server. If the provided hash and the calculated hash match then fixity passes!

The download function will try and find a matching hash algorithm between the source target supported algorithms and algorithms supported by the Python Hashlib library to use when generating hashes for files downloaded to the server. If no hash algorithms match or if the source target does not provide file hashes then `md5` is used as a default. It also counts this situation as fixity passing since we didn't know what the original hash was.

**Valid Hashes Provided + Fixity Passes Example:**

```
{  
  "sha256": "343e249fdb0818a58edcc64663e1eb116843b4e1c4e74790ff331628593c02be",  
  "md5": "a4536efb47b26eaf509edfdaca442037"  
}
```

will yield

```
{
  "hash_algorithm": "sha256",
  "given_hash": "343e249fdb0818a58edcc64663e1eb116843b4e1c4e74790ff331628593c02be",
  "calculated_hash":
  ↳ "343e249fdb0818a58edcc64663e1eb116843b4e1c4e74790ff331628593c02be",
  "fixity": true
}
```

**Valid Hashes Provided + Fixity Fails Example:**

```
{
  "sha256": "343e249fdb0818a58edcc64663e1eb116843b4e1c4e74790ff331628593c02be",
  "md5": "a4536efb47b26eaf509edfdaca442037"
}
```

will yield

```
{
  "hash_algorithm": "sha256",
  "given_hash": "343e249fdb0818a58edcc64663e1eb116843b4e1c4e74790ff331628593c02be",
  "calculated_hash": "12345678",
  "fixity": false
}
```

**Blank Hashes Provided Example:**

```
{
  "sha256": null,
  "md5": null
}
```

will yield

```
{
  "hash_algorithm": "md5",
  "given_hash": null,
  "calculated_hash":
  ↳ "343e249fdb0818a58edcc64663e1eb116843b4e1c4e74790ff331628593c02be",
  "fixity": true
}
```

**Unknown Hashes Provided Example:**

```
{
  "unknown_hasher": "12345",
  "special_hasher": "1234567"
}
```

will yield

```
{
  "hash_algorithm": "md5",
  "given_hash": null,
  "calculated_hash":
  ↳ "343e249fdb0818a58edcc64663e1eb116843b4e1c4e74790ff331628593c02be",
  "fixity": true
}
```

### 8.1.4 Resource Upload Fixity

During the resource upload process, fixity is checked in two locations. First, when files are saved to the disk from the request. Second, after files are uploaded to the target.

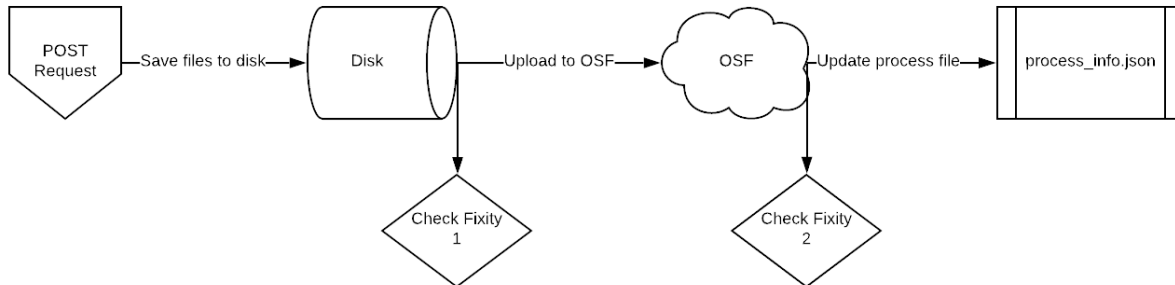


Fig. 1: Image 1: Where in the upload process fixity is checked

#### Fixity Check 1

Resources must be included in the POST request in BagIt format as a zip file. After unzipping the file and saving it to the server we validate the bag using BagIt's built in validator. If any files saved don't match the manifest originally given then the fixity has failed and the server will return an error.

#### Generate New Hashes If Necessary

We now know that the currently saved files are the same as what the user sent forward. Before uploading resources to the target we will make sure that there is a dictionary of hashes available generated by a hash algorithm supported by the target. If the target supports a hash algorithm provided by the resource's 'bag' then we will simply use those. If not, then we need to generate new hashes based on a target supported hash algorithm.

#### Fixity Check 2

After resources are uploaded to the target, we compare the resources' hashes brought back from the target to the hashes we captured before. If any hashes don't match then fixity fails. Since the resources have already been uploaded we simply capture which resources' fixity fails and pass that along the response payload along with the message, 'Upload successful but fixity failed'.

### 8.1.5 Resource Transfer Fixity

Since the `Transfer` endpoint takes advantage of the `Download` and `Upload` endpoints, fixity is checked using all methods already existing in those endpoints.

## 8.2 File Transfer Service (FTS) Metadata

PresQT keeps track of file history of resources being updated by PresQT by passing along an FTS Metadata file with each PresQT action. The file is titled `PRESQT_FTS_METADATA.json`. Every time PresQT takes action on a resource, the source details about the files moved are written to the metadata file.

**Definition of PresQT FTS Metadata fields:**

allKeywords	array	All Keywords added to this resource via PresQT.
actions	array	Array of PresQT actions that have taken place on the this project
id	string	ID of the PresQT action (uuid4). Created at the time metadata is written
actionDateTime	string	Date and time that the action took place
actionType	string	Type of action (Download, Upload, Transfer)
sourceTargetName	string	Name of the source target the action is taking place on
sourceUsername	string	Requesting user's source target username
destinationTargetName	string	Name of the destination target the action is taking place on
destinationUsername	string	Requesting user's destination target username
keywords	dict	Keyword enhancements that took place during this action * Fields found in this dictionaries
sourceKeywordsAdded*	array	The source keywords added during this action This includes keywords in the target keywords found in FTS metadata file
sourceKeywordsEnhanced*	array	The new keyword enhancements added to the target
ontologies	array	Ontologies connected to the enhanced keywords added.
enhancer*	str	The enhancement service used to enhance the keywords
files	array	Array of files that were involved in the PresQT action
sourcePath	string	Path of the file at the source target
sourceHashes	dict	Object that contains the file hashes at the source target
title	string	Title of the file at the source target
extra	dict	Object that contains all extra metadata we can retrieve from the source target
failedFixityInfo	array	Array containing dictionaries of info on files that failed fixity check ** Fields found in this dictionaries
newGeneratedHash**	string	PresQT generated hash of the file
algorithmUsed**	string	Hash Algorithm used for the newGeneratedHash
reasonFixityFailed**	string	Reason fixity failed for the file
destinationPath	string	Path of the file at the destination target
destinationHashes	dict	Object that contains the file hashes at the destination target

**Example of PresQT FTS Metadata generated by a transfer of a project from GitHub to OSF:**

```
{
  "allKeywords": ["cat", "dog", "feline", "doggo", "pupper"],
  "actions": [
    {
      "id": "bc5a48dc-d1f9-46bd-9137-48fe4843df77",
      "actionDateTime": "2019-11-12 15:45:45.309566+00:00",
      "actionType": "resource_transfer_in",
      "sourceTargetName": "github",
      "sourceUsername": "github_username",
      "destinationTargetName": "osf",
      "destinationUsername": "osf_username",
```

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```

    "keywords": {
      "sourceKeywordsAdded": ["cat", "dog"],
      "sourceKeywordsEnhanced": ["feline", "doggo", "pupper"],
      "ontologies": [
        {
          "keywords": [
            "doggo",
            "pupper"
          ],
          "ontology": "http://purl.obolibrary.org/obo/CHEBI_153377",
          "ontology_id": "CHEBI_153377",
          "categories": [
            "canine"
          ]
        },
        {
          "keywords": [
            "feline"
          ],
          "ontology": "http://purl.obolibrary.org/obo/CHEBI_153377",
          "ontology_id": "CHEBI_153377",
          "categories": [
            "felines"
          ]
        }
      ],
      "enhancer": "scigraph"
    },
    "files": {
      "created": [
        {
          "destinationPath": "NewProject/osfstorage/funnyfunnyimages/
↪Screen_Shot.png",
          "destinationHashes": {
            "md5": "3505a89c3cbb82873a107ae41f3997c3"
          },
          "failedFixityInfo": [
            {
              "NewGeneratedHash": "3505a89c3cbb82873a107ae41f3997c3
↪",
              "algorithmUsed": "md5",
              "reasonFixityFailed": "Either a Source Hash was not_
↪provided or the source hash algorithm is not supported."
            }
          ],
          "title": "Screen_Shot.png",
          "sourceHashes": {},
          "sourcePath": "/NewProject/funnyfunnyimages/Screen_Shot.png",
          "extra": {
            "commit_hash": "211ef8db83612802aeea151a0e04badfe287bcb9",
            "size": 731202,
            "url": "https://api.github.com/repos/presqt-test-user/
↪NewProject/contents/funnyfunnyimages/Screen_Shot.png?ref=master",
            "html_url": "https://github.com/presqt-test-user/
↪NewProject/blob/master/funnyfunnyimages/Screen_Shot.png",
            "git_url": "https://api.github.com/repos/presqt-test-user/
↪NewProject/git/blobs/211ef8db83612802aeea151a0e04badfe287bcb9",

```

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```

        "download_url": "https://raw.githubusercontent.com/presqt-
↪test-user/NewProject/master/funnyfunnyimages/Screen_Shot.png",
        "type": "file",
        "_links": {
            "self": "https://api.github.com/repos/presqt-test-
↪user/NewProject/contents/funnyfunnyimages/Screen_Shot.png?ref=master",
            "git": "https://api.github.com/repos/presqt-test-user/
↪NewProject/git/blobs/211ef8db83612802aeea151a0e04badfe287bcb9",
            "html": "https://github.com/presqt-test-user/
↪NewProject/blob/master/funnyfunnyimages/Screen_Shot.png"
        }
    }
},
    "updated": [],
    "ignored": []
}
]
}

```

Now if we download from OSF the same project that was just transferred, then PresQT FTS Metadata would be:

```

{
  "allKeywords": ["cat", "dog", "feline", "doggo", "pupper"],
  "actions": [
    {
      "id": "bc5a48dc-d1f9-46bd-9137-48fe4843df77",
      "actionDateTime": "2019-11-12 15:45:45.309566+00:00",
      "actionType": "resource_transfer_in",
      "sourceTargetName": "github",
      "sourceUsername": "github_username",
      "destinationTargetName": "osf",
      "destinationUsername": "osf_username",
      "keywords": {
        "sourceKeywordsAdded": ["cat", "dog"],
        "sourceKeywordsEnhanced": ["feline", "doggo"],
        "ontologies": [
          {
            "keywords": [
              "doggo",
              "pupper"
            ],
            "ontology": "http://purl.obolibrary.org/obo/CHEBI_153377",
            "ontology_id": "CHEBI_153377",
            "categories": [
              "canine"
            ]
          },
          {
            "keywords": [
              "feline"
            ],
            "ontology": "http://purl.obolibrary.org/obo/CHEBI_153377",
            "ontology_id": "CHEBI_153377",

```

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```

        "categories": [
            "felines"
        ],
    },
    ],
    "enhancer": "scigraph"
},
"files": {
    "created": [
        {
            "destinationPath": "NewProject/osfstorage/funnyfunnyimages/
↪Screen_Shot.png",
            "destinationHashes": {
                "md5": "3505a89c3cbb82873a107ae41f3997c3"
            },
            "failedFixityInfo": [
                {
                    "NewGeneratedHash": "3505a89c3cbb82873a107ae41f3997c3
↪",
                    "algorithmUsed": "md5",
                    "reasonFixityFailed": "Either a Source Hash was not_
↪provided or the source hash algorithm is not supported."
                }
            ],
            "title": "Screen_Shot.png",
            "sourceHashes": {},
            "sourcePath": "/NewProject/funnyfunnyimages/Screen_Shot",
            "extra": {
                "commit_hash": "211ef8db83612802aeaa151a0e04badfe287bcb9",
                "size": 731202,
                "url": "https://api.github.com/repos/presqt-test-user/
↪NewProject/contents/funnyfunnyimages/Screen_Shot.png?ref=master",
                "html_url": "https://github.com/presqt-test-user/
↪NewProject/blob/master/funnyfunnyimages/Screen_Shot.png",
                "git_url": "https://api.github.com/repos/presqt-test-user/
↪NewProject/git/blobs/211ef8db83612802aeaa151a0e04badfe287bcb9",
                "download_url": "https://raw.githubusercontent.com/presqt-
↪test-user/NewProject/master/funnyfunnyimages/Screen_Shot.png",
                "type": "file",
                "_links": {
                    "self": "https://api.github.com/repos/presqt-test-
↪user/NewProject/contents/funnyfunnyimages/Screen_Shot.png?ref=master",
                    "git": "https://api.github.com/repos/presqt-test-user/
↪NewProject/git/blobs/211ef8db83612802aeaa151a0e04badfe287bcb9",
                    "html": "https://github.com/presqt-test-user/
↪NewProject/blob/master/funnyfunnyimages/Screen_Shot.png"
                }
            }
        }
    ],
    "updated": [],
    "ignored": []
},
{
    "id": "bc5a48dc-d1f9-46bd-9137-48fe4843df77",
    "actionDateTime": "2019-11-12 15:45:45.309566+00:00",

```

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```

    "actionType": "resource_download",
    "sourceTargetName": "osf",
    "sourceUsername": "osf_username",
    "destinationTargetName": "Local Machine",
    "destinationUsername": null,
    "keywords": {},
    "files": {
      "created": [
        {
          "destinationPath": "/NewProject/osfstorage/funnyfunnyimages/
↪Screen_Shot.png",
          "destinationHashes": {},
          "failedFixityInfo": [],
          "title": "Screen_Shot.png",
          "sourceHashes": {
            "sha256":
↪"6d33275234b28d77348e4e1049f58b95a485a7a441684a9eb9175d01c7f141ea",
            "md5": "3505a89c3cbb82873a107ae41f3997c3"
          },
          "sourcePath": "/NewProject/osfstorage/funnyfunnyimages/Screen_
↪Shot.png",
          "extra": {
            "id": "5dcc215848a1d9000cd0a3fb",
            "parent_project_id": "2bw9j",
            "endpoint": "https://api.osf.io/v2/files/
↪5dcc215848a1d9000cd0a3fb/",
            "download_url": "https://files.osf.io/v2/resources/2bw9j/
↪providers/osfstorage/5dcc215848a1d9000cd0a3fb",
            "upload_url": "https://files.osf.io/v2/resources/2bw9j/
↪providers/osfstorage/5dcc215848a1d9000cd0a3fb",
            "delete_url": "https://files.osf.io/v2/resources/2bw9j/
↪providers/osfstorage/5dcc215848a1d9000cd0a3fb",
            "last_touched": null,
            "date_modified": "2019-11-13T15:29:29.043502Z",
            "current_version": 1,
            "date_created": "2019-11-13T15:29:29.043502Z",
            "provider": "osfstorage",
            "path": "/5dcc215848a1d9000cd0a3fb",
            "current_user_can_comment": true,
            "guid": null,
            "checkout": null,
            "tags": [],
            "size": 731202
          }
        }
      ],
      "updated": [],
      "ignored": []
    }
  }
}

```

### 8.2.1 Metadata Location When Downloading

The PresQT FTS Metadata file will be written to the highest level possible of the resource being downloaded.



## 8.2.2 Metadata Location When Uploading or Transferring

The PresQT FTS Metadata file will be written to the highest level possible of the destination project. Since this possible level may vary for any target, we leave it up to the target to handle this when they integrate with Upload.

## 8.2.3 Existing Metadata

If a valid PresQT FTS Metadata file is found at the top level of the resource being affected by the action then we will add a new action to this existing metadata file.

If an invalid PresQT FTS Metadata file is found at the top level of the resource being affected by the action then we will rename the invalid metadata file to `INVALID_PRESQT_FTS_METADATA.json` and then we will create a new valid metadata file with the current actions metadata.

## 8.3 Keyword Assignment

### 8.3.1 Keyword Enhancers

- SciGraph <http://ec-scigraph.sdsc.edu:9000/scigraph/docs/>

### 8.3.2 Keyword Difference Between Targets

Each target holds keywords in different attributes. Some may have keywords in multiple attributes. The following table outlines the keyword attributes for each target.

Targets	Keyword Attributes
OSF	[Tags]
Github	[Topics]
Gitlab	[Tag List]
CurateND	[Subjects]
Zenodo	[Keywords]
FigShare	[Tags]

### 8.3.3 Keyword Assignment During Transfer

When transferring a resource you have the option of either manual or automatic keyword enhancement. Manual enhancement will only add `source` keywords and the keywords provided in the request body. Automatic will add all enhancements including any provided in the request body. These can be set by setting `presqt-keyword-action` in the headers to either `manual` or `automatic`

#### Manual Keywords

If `presqt-keyword-action` is `manual` then PresQT will only add keywords found in the source target and keywords given in the body of the request. This means you need to get the possible enhancements before initiating a transfer.

## Automatic Keywords

If `presqt-keyword-action` is `automatic` then PresQT will add keywords found in the source, keywords given in the request body, and any keyword enhancements found during the transfer process. The following steps occur during the transfer in this case:

1. Fetch all source keywords both in the target and in the FTS metadata file for the transferred resource.
2. Get enhancements with the given enhancer (Defaults to SciGraph for now).
3. Upload keyword enhancements to the Source Target and Destination Target.
4. Add the keyword enhancements to the FTS Metadata file that gets written to the Destination Target during the transfer.
5. Add the keyword enhancements to the FTS Metadata file that gets written to the Source Target during the transfer.

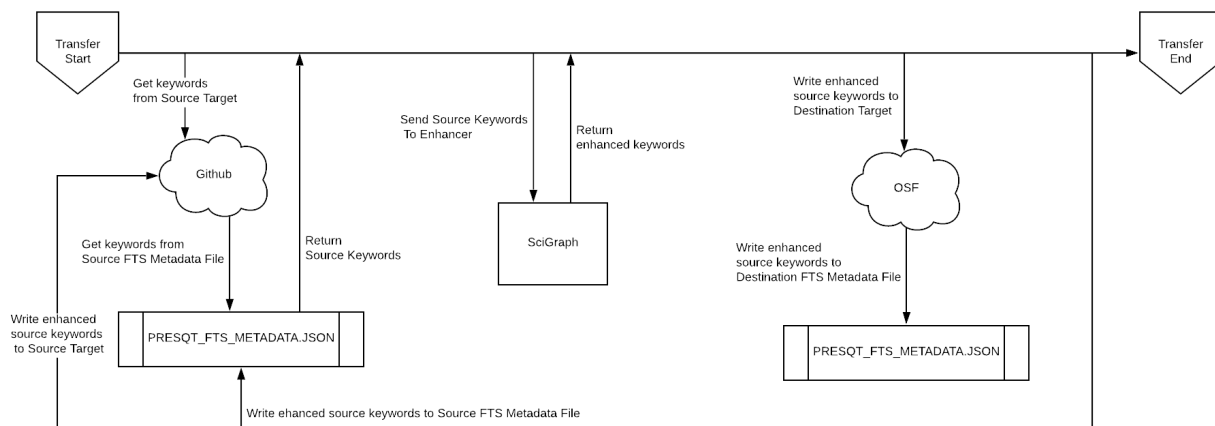


Fig. 2: Image 2: Lifecycle of Keyword Enhancement during a transfer

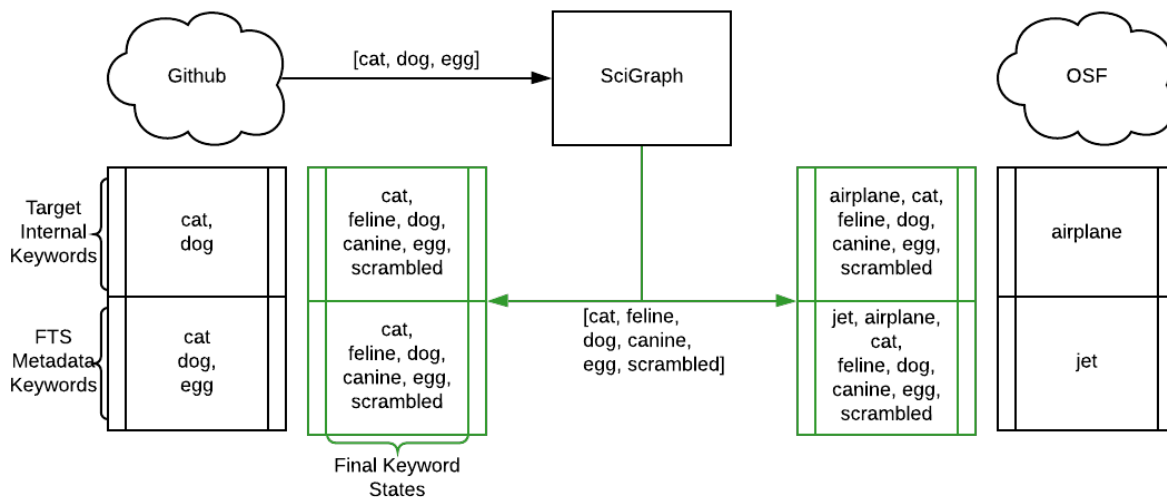


Fig. 3: Image 3: Practical Example of Keyword Enhancement during a transfer

### 8.3.4 Keyword Assignment Service Endpoint

Keyword Enhancement can be done without transferring.

1. Use the Keyword Enhancement GET endpoint to fetch the keywords from the resource.
2. Pass the keywords you want to enhance to the Keyword Enhancement POST endpoint.
3. Enhanced keywords will get uploaded to the target and a new action will get written to the FTS metadata file.

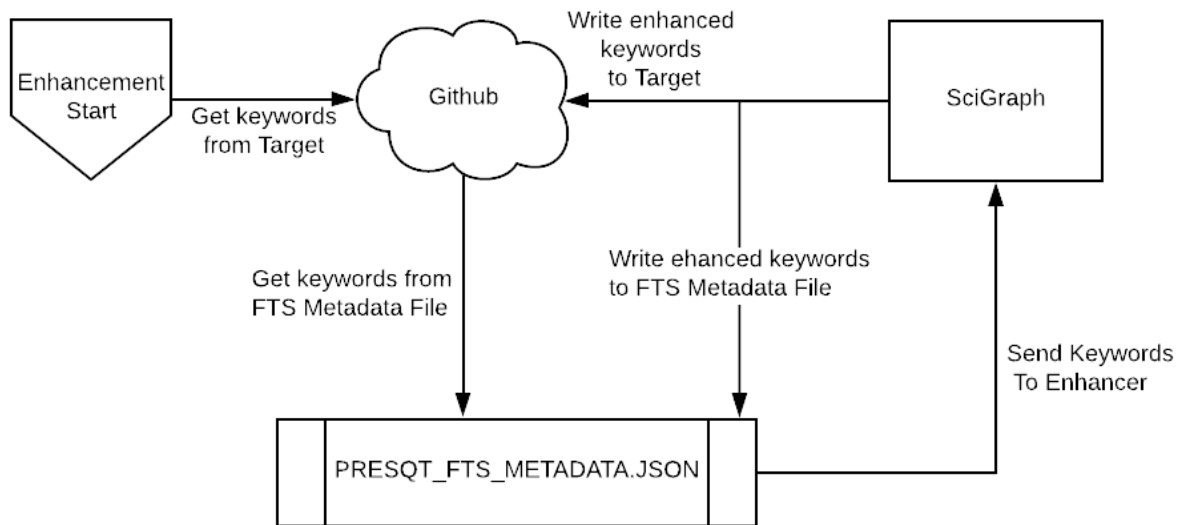


Fig. 4: Image 4: Lifecycle of a Keyword Enhancement Service

## 8.4 Preservation Quality

IN PROGRESS

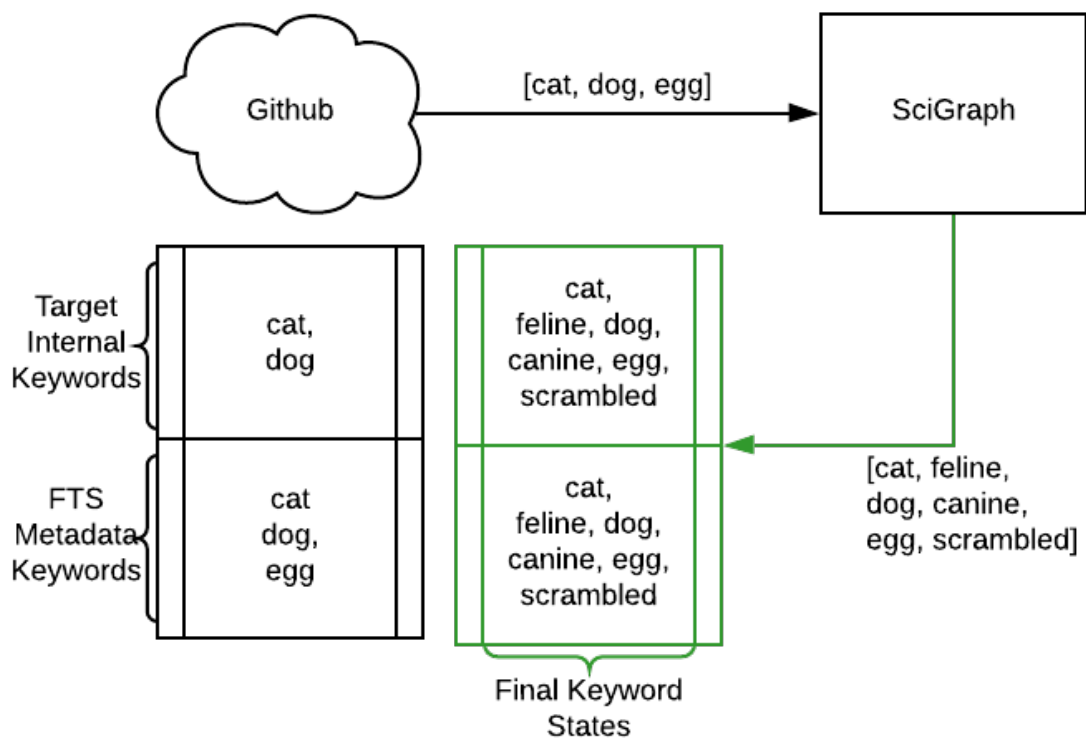


Fig. 5: Image 5: Practical Example of a Keywords Enhancement Service

## SERVICES

A service is a unique target integration that is not accessible via the normal API endpoints. Typically, the point of a service is to take action on a resource (emulate, annotate, etc.) rather than simply storing it.

## 9.1 EaaS (Emulation-as-a-Service Infrastructure) Service

PresQT takes advantage of EaaS's ability to interpret resources and suggest a relevant emulation environment. Our PresQT API calls use EaaS's [Proposal API](#) to send resources to EaaS.

### 9.1.1 Step 1: Download the Resource

PresQT is able to use the existing [download endpoint](#) to fetch a Target's resource to a PresQT server.

### 9.1.2 Step 2: Start a proposal task on an EaaS server

Then, using the ticket number created from the PresQT download task, a [POST request](#) can be made to PresQT to send EaaS a url where the downloaded resource can be fetched. During this POST request we write a one time use token to the downloaded resource's `process_info.json` file. The URL we send to EaaS to fetch the PresQT resource has a query parameter with this token. This [EaaS download endpoint](#) is for EaaS use only.

### 9.1.3 Step 3: Get proposal status from EaaS

We then have a [GET endpoint](#) that makes a request to EaaS to find the progress of the Proposal Task. If the task is complete then we return the url for the suggested emulation environment. Otherwise, we return a 202 status and let the user know the proposal task is still in progress.

## 9.2 FAIR Evaluator Service

PresQT takes advantage of FAIRshare's prebuilt maturity indicator tests. Our PresQT API calls use an approved [collection of tests](#) identified by the PI's and community.

## 9.3 FAIRshake Assessment Service

PresQT takes advantage of FAIRshake's manual assessment functionality to allow users to assess the FAIRness of their research projects.

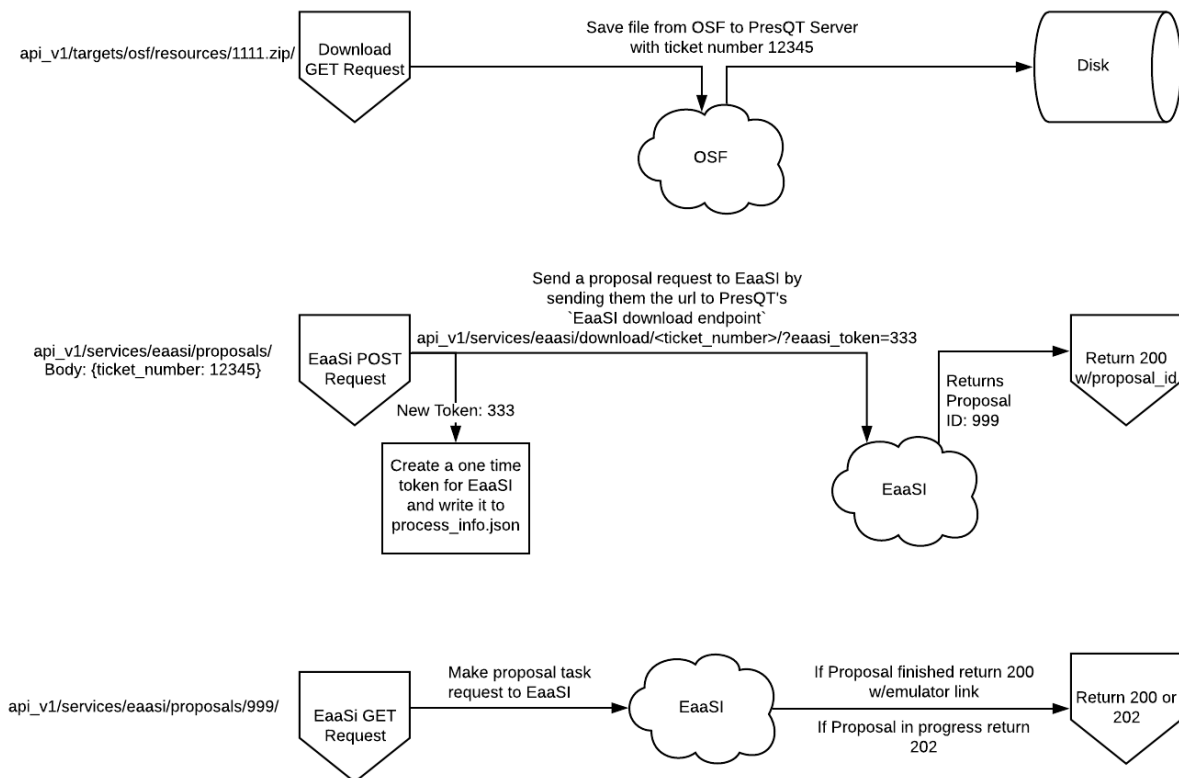


Fig. 1: Image 1: Workflow of getting an EaaS Emulation Environment of a given resource

## SERVICE ENDPOINTS

### 10.1 Service Endpoints

#### 10.1.1 Service Collection

**GET** `/api_v1/services/`  
Retrieve details of all Services.

**Example request:**

```
GET /api_v1/services/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 200 OK
Content-Type: application/json

[
  {
    "name": "eaasi",
    "readable_name": "EaaSII",
    "links": [
      {
        "name": "Detail",
        "link": "https://presqt-prod.crc.nd.edu/api_v1/services/eaasi/",
        "method": "GET"
      }
    ]
  }
]
```

#### Status Codes

- **200 OK** – Services successfully retrieved

#### 10.1.2 Service Details

**GET** `/api_v1/services/(str: service_name)/`  
Retrieve details of a single Service.

**Example request:**

```
GET /api_v1/services/eaasi/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 200 OK
Content-Type: application/json

{
  "name": "eaasi",
  "readable_name": "EaaS",
  "links": [
    {
      "name": "Proposals",
      "link": "https://presqt-prod.crc.nd.edu/api_v1/services/eaasi/
↪proposals/",
      "method": "POST"
    }
  ]
}
```

**Status Codes**

- 200 OK – Service successfully retrieved
- 404 Not Found – Invalid Service name

## 10.2 Keyword Enhancement

### 10.2.1 Get Keyword Enhancements From A List Of Keywords

**GET /api\_v1/services/presqt/keyword\_enhancement/**

Take a list of keywords and run them through the keyword enhancement service. The returned payload will contain both the new keywords added and the final full list of keywords.

There are separate endpoints for keyword enhancements through Targets. See the API Endpoint documentation to learn more.

**Example request:**

```
POST /api_v1/services/presqt/keyword_enhancement/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

Example body json:

```
{
  "keywords": ["cat", "water"]
}
```

**Example response:**

```
HTTP/1.1 202 Accepted
Content-Type: application/json
```

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```
{
  "keywords_added": [
    "feline",
    "aqua",
    "dihydrogen oxide",
    "DISORDERED SOLVENT",
    "EGG",
    "Electrostatic Gravity Gradiometer",
    "oxidane",
    "OXYGEN ATOM",
    "Wasser",
    "Water"
  ],
  "final_keywords": [
    "feline",
    "aqua",
    "dihydrogen oxide",
    "DISORDERED SOLVENT",
    "EGG",
    "eggs",
    "Electrostatic Gravity Gradiometer",
    "oxidane",
    "OXYGEN ATOM",
    "Wasser",
    "water",
    "Water"
  ]
}
```

### JSON Parameters

- **keywords** (*array*) – An array of the keywords to upload

### Status Codes

- **202 Accepted** – Keywords successfully uploaded

## 10.3 EaaS endpoints

### 10.3.1 Submit EaaS Proposal

#### POST /api\_v1/services/eaasi/proposals/

Send a file from a PresQT server to start a proposal task on an EaaS server.

#### Example request:

```
POST /api_v1/services/eaasi/proposals/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

#### Example body json:

```
{
  "ticket_number": "39e56297-04cc-440a-b73e-9788b220f12b"
}
```

**Example response:**

```

HTTP/1.1 200 OK
Content-Type: application/json

{
  "id": "19",
  "message": "Proposal task was submitted."
  "proposal_link": "https://presqt-prod.crc.nd.edu/api_v1/services/eaasi/1/"
}

```

**Status Codes**

- 200 OK – Proposal successfully started.
- 400 Bad Request – ‘presqt-source-token’ missing in request headers
- 400 Bad Request – A download does not exist for this user on the server.
- 404 Not Found – Invalid ticket number
- 404 Not Found – A resource\_download does not exist for this user on the server.

**10.3.2 Get EaaS Proposal**

**GET /api\_v1/services/eaasi/proposals/(str: proposal\_id)/**

Check on the state of the EaaS Proposal Task on the EaaS server.

**Example request:**

```

GET /api_v1/services/eaasi/proposals/12/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

```

**Example response if the proposal task is not finished:**

```

HTTP/1.1 202 Accepted
Content-Type: application/json

{
  "message": "Proposal task is still in progress."
}

```

**Example response if the proposal task is finished successfully:**

```

HTTP/1.1 200 OK
Content-Type: application/json

{
  "image_url": "https://eaasi-portal.emulation.cloud:443/blobstore/api/v1/blobs/
  ↪imagebuilder-outputs/2ca330d6-23f7-4f0a-943a-e3984b29642c?access_token=default",
  "image_type": "cdrom",
  "environments": [],
  "suggested": {}
}

```

**Status Codes**

- 200 OK – Proposal Task has finished successfully

- 202 Accepted – Proposal Task is being processed on the EaaS server
- 404 Not Found – Invalid Proposal ID

### 10.3.3 EaaS Download

**GET** `/api_v1/services/eaasi/(str: ticket_number)/?eaasi_token=(str: eaasi_token)`  
EaaS specific download endpoint that exposes a resource on a PresQT server to download.

**Example request:**

```
GET /api_v1/services/eaasi/download/39e56297-04cc-440a-b73e/?eaasi=E9luKQU9Ywe5j_
↪ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 200 OK
Content-Type: application/zip

Payload is ZIP file
```

#### Status Codes

- 200 OK – File successfully retrieved.
- 400 Bad Request – eaasi\_token not found as query parameter.
- 401 Unauthorized – eaasi\_token does not match the ‘eaasi\_token’ for this server process.
- 404 Not Found – File unavailable.
- 404 Not Found – Invalid ticket number.
- 404 Not Found – A resource\_download does not exist for this user on the server.

## 10.4 FAIRshare Endpoints

### 10.4.1 Get FAIRshare Tests

**GET** `/api_v1/services/fairshare/evaluator/`  
Get a list of tests from FAIRshare that are currently supported by PresQT.

**Example request:**

```
GET /api_v1/services/fairshare/evaluator/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json
```

**Example response:**

```
HTTP/1.1 200 OK
Content-Type: application/json
```

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```
[
  {
    "test_name": "FAIR Metrics Gen2- Unique Identifier "
    "description": "Metric to test if the metadata resource has a unique_
↪identifier. This is done by comparing the GUID to the patterns (by regexp) of_
↪known GUID schemas such as URLs and DOIs. Known schema are registered in_
↪FAIRSharing (https://fairsharing.org/standards/?q=&selected_facets=type_
↪exact:identifier%20schema)",
    "test_id": 1
  },
  {
    "test_name": "FAIR Metrics Gen2 - Identifier Persistence "
    "description": "Metric to test if the unique identifier of the metadata_
↪resource is likely to be persistent. Known schema are registered in FAIRSharing_
↪(https://fairsharing.org/standards/?q=&selected_facets=type_exact:identifier
↪%20schema). For URLs that don't follow a schema in FAIRSharing we test known_
↪URL persistence schemas (purl, oclc, fdlp, purlz, w3id, ark).",
    "test_id": 2
  }...
]
```

### Status Codes

- 200 OK – Tests returned successfully

## 10.4.2 POST FAIRshare Evaluator

### POST /api\_v1/services/fairshare/evaluator/

Submit a FAIRshare Evaluation request with a doi and list of test ids.

#### Example request:

```
POST /api_v1/services/fairshare/evaluator/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

Example body json:
{
  "resource_id": "10.17605/OSF.IO/EGGS12",
  "tests": [1, 2]
}
```

#### Example response:

```
HTTP/1.1 200 OK
Content-Type: application/json

[
  {
    "metric_link": "https://w3id.org/FAIR_Evaluator/metrics/1",
    "test_name": "FAIR Metrics Gen2- Unique Identifier ",
    "description": "Metric to test if the metadata resource has a unique_
↪identifier. This is done by comparing the GUID to the patterns (by regexp) of_
↪known GUID schemas such as URLs and DOIs. Known schema are registered in_
↪FAIRSharing (https://fairsharing.org/standards/?q=&selected_facets=type_
↪exact:identifier%20schema)",
```

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```

    "successes": [
        "Found an identifier of type 'doi'"
    ],
    "failures": [],
    "warnings": []
  },
  {
    "metric_link": "https://w3id.org/FAIR_Evaluator/metrics/2",
    "test_name": "FAIR Metrics Gen2 - Identifier Persistence ",
    "description": "Metric to test if the unique identifier of the metadata_
→resource is likely to be persistent. Known schema are registered in FAIRSharing_
→(https://fairsharing.org/standards/?q=&selected_facets=type_exact:identifier
→%20schema). For URLs that don't follow a schema in FAIRSharing we test known_
→URL persistence schemas (purl, oclc, fdlp, purlz, w3id, ark).",
    "successes": [
        "The GUID of the metadata is a doi, which is known to be persistent."
    ],
    "failures": [],
    "warnings": []
  }
]

```

### Status Codes

- 200 OK – Evaluation completed successfully.
- 400 Bad Request – ‘resource\_id’ missing in the request body.
- 400 Bad Request – ‘tests’ missing in the request body.
- 400 Bad Request – ‘tests’ must be in list format.
- 400 Bad Request – At least one test is required. Options are: [.....]
- 400 Bad Request – ‘eggs’ not a valid test name. Options are: [.....]
- 503 Service Unavailable – FAIRshare returned a <status\_code> error trying to process the request

## 10.5 FAIRshake Endpoints

### 10.5.1 Get FAIRshake Rubrics

**GET** /api\_v1/services/fairshake/rubric/{str: rubric\_id}/

Get a list of metrics from FAIRshake that are associated with the rubric id.

**Example request:**

```

GET /api_v1/services/fairshake/rubric/9/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

```

**Example response:**

```

HTTP/1.1 200 OK
Content-Type: application/json

{
  "metrics": {
    "30": "The structure of the repository permits efficient discovery of
↪data and metadata by end users.",
    "31": "The repository uses a standardized protocol to permit access by
↪users.",
    "32": "The repository provides contact information for staff to enable
↪users with questions or suggestions to interact with repository experts.",
    "33": "Tools that can be used to analyze each dataset are listed on the
↪corresponding dataset pages.",
    "34": "The repository maintains licenses to manage data access and use.",
    "35": "The repository hosts data and metadata according to a set of
↪defined criteria to ensure that the resources provided are consistent with the
↪intent of the repository.",
    "36": "The repository provides documentation for each resource to permit
↪its complete and accurate citation.",
    "37": "A description of the methods used to acquire the data is provided.
↪",
    "38": "Version information is provided for each resource, where available.
↪"
  },
  "answer_options": {
    "0.0": "no",
    "0.25": "nobut",
    "0.5": "maybe",
    "0.75": "yesbut",
    "1.0": "yes"
  }
}

```

#### Status Codes

- 200 OK – Rubric returned successfully
- 400 Bad Request – ‘egg’ is not a valid rubric id. Choices are: [‘7’, ‘8’, ‘9’]

### 10.5.2 POST FAIRshake Assessment

**POST /api\_v1/services/fairshake/rubric/{str: rubric\_id}/**

Submit a FAIRshake Assessment request for the given rubric.

**Example request:**

```

POST /api_v1/services/fairshake/rubric/9/ HTTP/1.1
Host: presqt-prod.crc.nd.edu
Accept: application/json

Example body json:
{
  "project_url": "https://github.com/ndlib/presqt",
  "project_title": "presqt",
  "rubric_answers": {
    "30": "0.0",

```

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```

        "31": "0.5",
        "32": "0.0",
        "33": "1.0",
        "34": "1.0",
        "35": "1.0",
        "36": "0.5",
        "37": "0.0",
        "38": "0.0"
    }
}

```

**Example response:**

```

HTTP/1.1 200 OK
Content-Type: application/json

{
  "digital_object_id": 166055,
  "rubric_responses": [
    {
      "metric": "The structure of the repository permits efficient_
↪discovery of data and metadata by end users.",
      "score": "0.0",
      "score_explanation": "no"
    }...
  ]
}

```

**Status Codes**

- **200 OK** – Assessment completed successfully.
- **400 Bad Request** – ‘eggs’ is not a valid rubric id. Options are: [‘7’, ‘8’, ‘9’]
- **400 Bad Request** – ‘project\_url’ missing in POST body.
- **400 Bad Request** – ‘project\_title’ missing in POST body.
- **400 Bad Request** – ‘rubric\_answers’ missing in POST body.
- **400 Bad Request** – ‘rubric\_answers’ must be an object with the metric id’s as the keys and answer values as the values.
- **400 Bad Request** – Missing response for metric ‘30’. Required metrics are: [‘30’, ‘31’, ‘32’]
- **400 Bad Request** – ‘egg’ is not a valid answer. Options are: [‘0.0’, ‘0.25’, ‘0.5’, ‘0.75’, ‘1.0’]
- **400 Bad Request** – ‘egg’ is not a valid metric. Required metrics are: [‘30’, ‘31’, ‘32’]





## RESOURCES

This page contains all relevant resources used during development

### 11.1 Links

- 
- 
- 
- 
- 
- 

### 11.2 Example BagIts

#### 11.2.1 BagIt Zip files

Since the upload endpoint requires a BagIt file in zip format here are some pre-made zip files to test the upload endpoint.

```
#1 Valid BagIt For Top Level Container w/Folder
#2 Valid BagIt For Top Level Container w/File
#3 Valid BagIt For Existing Container w/Single File
#4 Valid BagIt For Existing Container w/Folders & Files
#5 Invalid BagIt - Bad Manifest
#6 Invalid BagIt - Missing File
#7 Invalid BagIt - Unknown File
```

#### 11.2.2 Example Workflow

The following are instructions on how the BagIt files above can be used to test the Upload endpoint:

1. Make a POST to [https://presqt-prod.crc.nd.edu/api\\_v1/targets/osf/resources/](https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/) with BagIt #2 to see a new top level container created.

2. Get the id of the new container and make a POST to `https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/{resource_id}/` with BagIt #3 and with the 'presqt-file-duplicate-action' set to 'ignore' to see that the duplicate file is found and it's contents are different but the file is updated.
3. Make the same request as 2 but set the header 'presqt-file-duplicate-action' to 'update' to see the file updated.
4. With the same container id make a POST request to `https://presqt-prod.crc.nd.edu/api_v1/targets/osf/resources/{resource_id}/` with BagIt #4 to see new files and folders added to the top level container.
5. A POST request with BagIts 5-7 should return an error with nothing being uploaded.

## QA TESTING

Be sure to use the table of contents shown here to help navigate the instructions

The screenshot displays the PresQT documentation website. On the left, a dark sidebar contains a 'CONTENTS' menu with the following items: Architecture/Infrastructure, Development Environment Setup, Authentication/Authorization, User Notes, Developer Notes, Target Integration, API Endpoints, Web Services, Services, Service Endpoints, and Resources. The 'QA Testing' item is selected, indicated by a white background. The main content area has a light gray background and shows the 'QA Testing' page. At the top, there is a breadcrumb trail 'Docs » QA Testing' and a search bar. The page title is 'QA Testing'. Below the title, there is a link 'Click here to go to the testing site.' and a section 'Demo Videos'. The 'Resources' section follows, with a paragraph explaining the term 'resources' and a list of links. A red arrow points from the 'Resources' link in the sidebar to the 'Resources' section in the main content area.

PresQT  
latest

Search docs

CONTENTS

- Architecture/Infrastructure
- Development Environment Setup
- Authentication/Authorization
- User Notes
- Developer Notes
- Target Integration
- API Endpoints
- Web Services
- Services
- Service Endpoints
- Resources

QA Testing

Resources

Click here to go to the testing site.

Demo Videos

Resources

We use the term **resources** for all content such as files, folders, projects, repos, items, catch all term since different websites name their content differently.

BagIt Tool

BagIt is a hierarchical filesystem format for storing and transferring digital content. PresQT has a tool that will take a zipped file and return it to you in BagIt format as well.

PresQT  
Preservation Quality Tools

About PresQT Submit Feedback

Resources

Available Connections

Development Partners

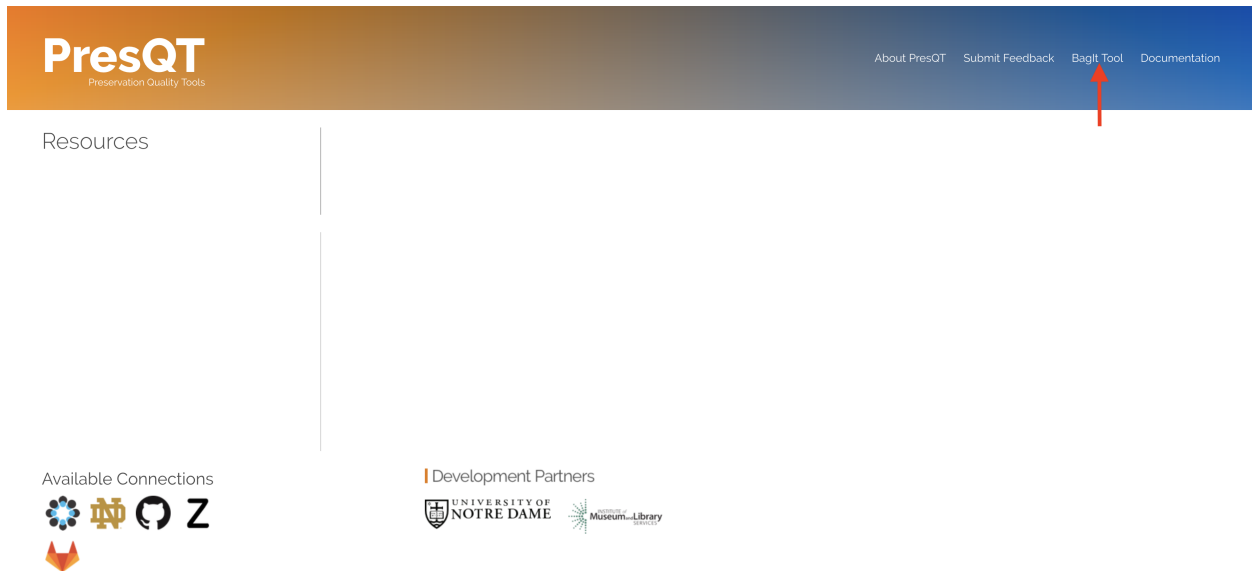
to go to the testing site.

## 12.1 Resources

We use the term `resources` for all content such as files, folders, projects, repos, items, etc. It's a catch all term since different websites name their content differently.

## 12.2 BagIt Tool

BagIt is a hierarchical filesystem format for storing and transferring digital content. PresQT expects all files Uploaded to be zipped files in BagIt format. All downloads from PresQT come in BagIt format as well. PresQT has a tool that will take a zipped file and return it to you in BagIt format.



## 12.3 Getting Authorization Tokens From Partner Sites

An `Authorization Token` is a unique identifier for a user requesting access to a service.

You can find instructions on how to get authorization tokens for each target.

## 12.4 Test Files

Here are some pre-made ZIP files that are in BagIt format that can be downloaded for use with PresQT.

`presqt_Images.zip`

`presqt_MediaFiles.zip`

`presqt_TextFiles.zip`

`presqt_MixedFileTypes.zip`

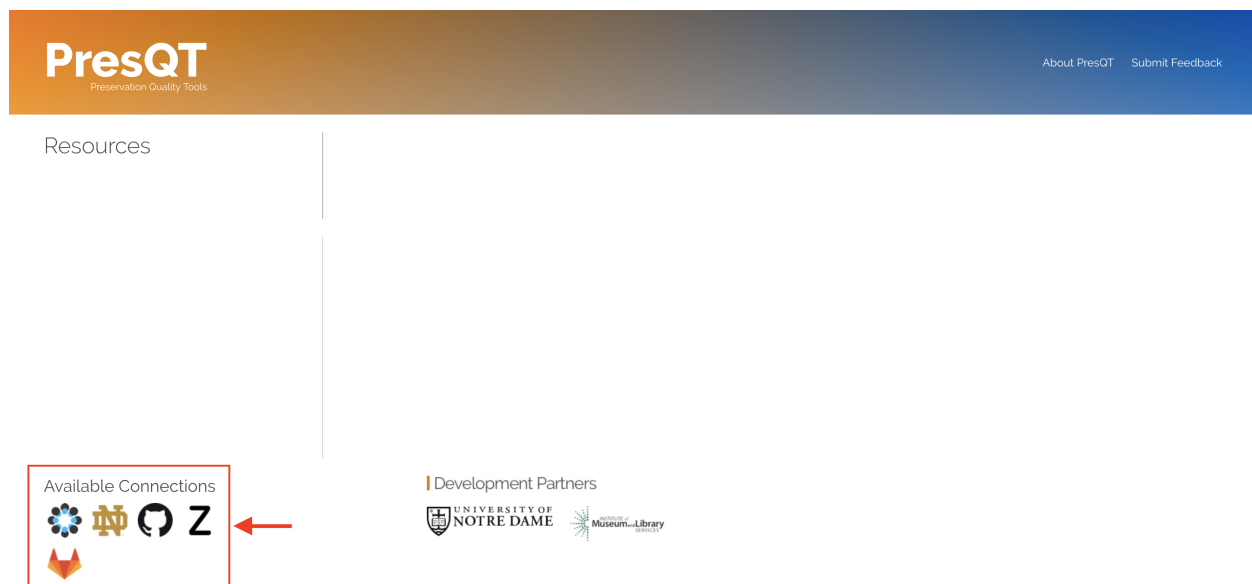
## 12.5 Known Bugs And Issues

- None as of this writing

## 12.6 Testing Instructions

### 12.6.1 Login To Targets From PresQT Demo UI

1. Click on any Target icon under 'Available Connections' to pop open a login window.

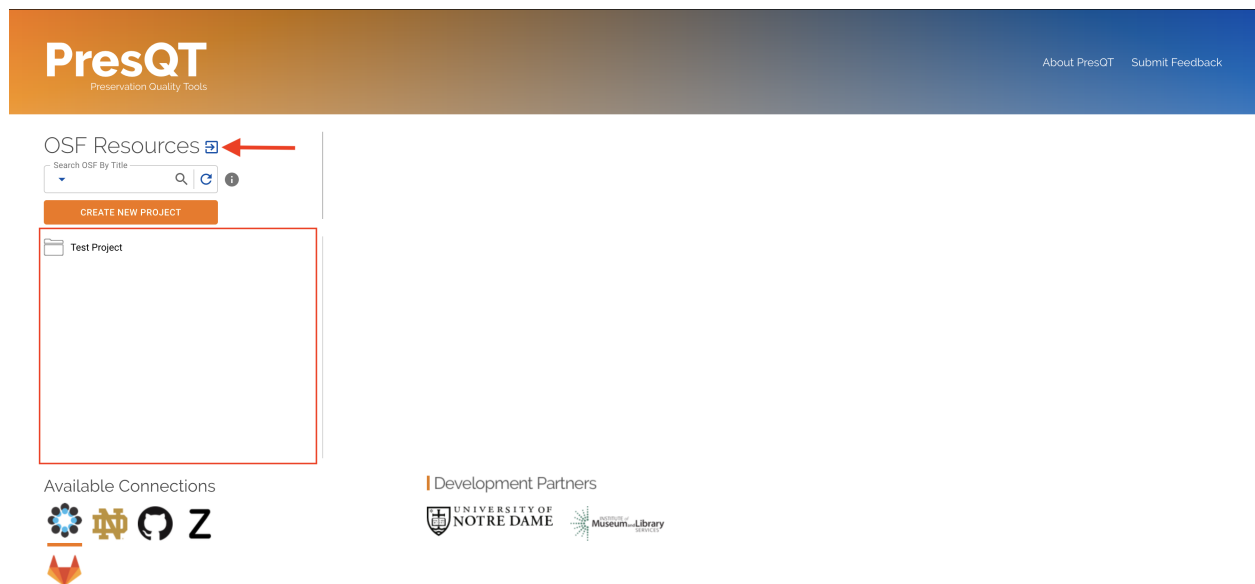
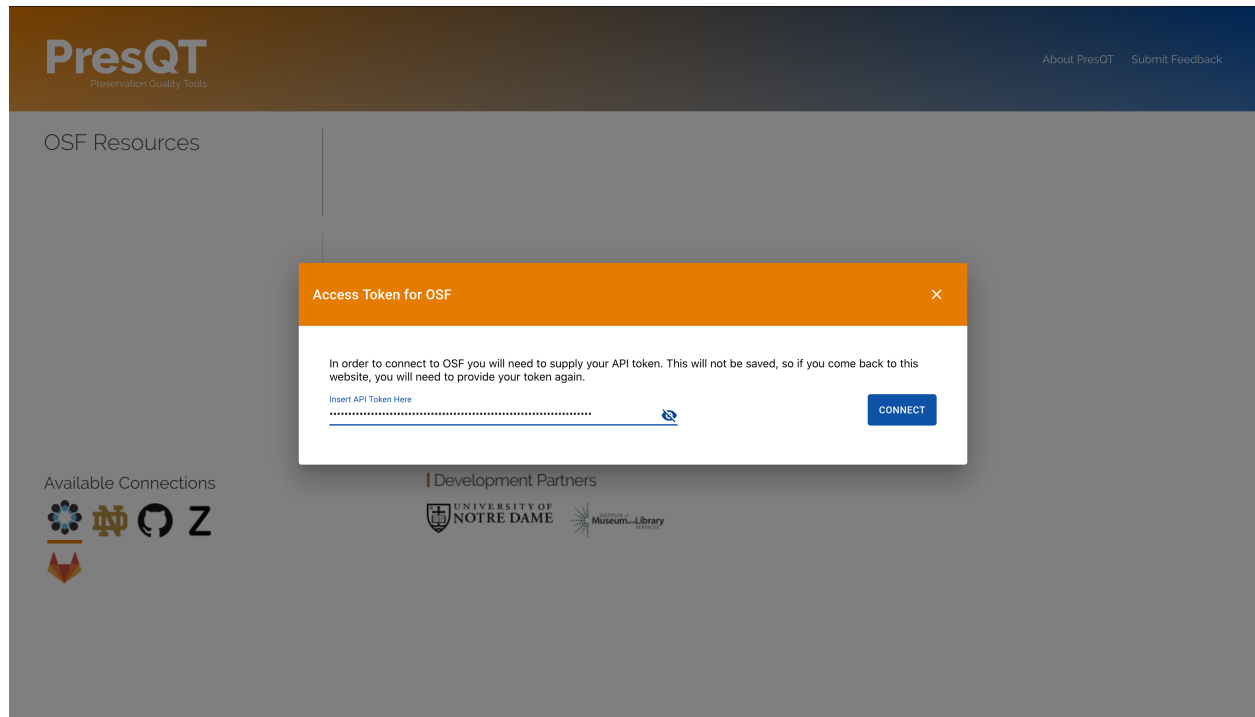


2. Copy your Authorization Token for the target and press Connect
3. Resources associated with this token will appear on the left side.
4. You can log out of the target and use a different token by pressing the button next to the resources header.
5. To log into a different target simply repeat the process with a different target icon. Once logged in you can switch between targets without having to provide your key.

### 12.6.2 Navigate and Searching The Resource Collection

to go to the testing site.

1. After logging in you can navigate through your Resource Collection by clicking on the folders and files on the left.
2. Clicking on a resource shows you the Resource Details on the right.



**PresQT**  
Preservation Quality Tools

About PresQT Submit Feedback

**OSF Resources**

Search OSF By Title

CREATE NEW PROJECT

- Test Project
- Sub Test Project
- googledrive
- osfstorage
- 2017-01-27 PresQT Workshop Planning Meeting Items.docx
- 2017-03-17 Agenda and Minutes.docx
- Images**
- Docs
- Empty Folder
- PRESQT\_FTS\_METADATA.json

Resource Collection

**Images**

**Resource Details**

Kind: container

Kind Name: folder

Id: 5cd9832cf244ec0021e5f245

Title: Images

Date Created: null

Date Modified: null

Hashes: md5: null, sha256: null

Extra: last\_touched: null, materialized\_path: /images/, current\_version: 1, provider: osfstorage, path: /5cd9832cf244ec0021e5f245/, current\_user\_can\_comment: true, guid: null, checkout: null, tags: [], size: null

Available Connections

Development Partners

3. Searching for public resources can be accomplished by selecting a search type and then pressing the search icon. Public resources will be shown in the Resource Collection. 4. You can get back to your resources by pressing the refresh button.

**OSF Resources**

Search OSF By Title

egg

Refresh User Resources

CREATE NEW PROJECT

Search

- Do ducks lay eggs? How people interpret generic assertions
- Data (EGG pilot)
- Egg Industry PRISM
- Carteggio Ortaggi-Timpanaro
- Data and R codes for "Seasonality predicts egg size better than nesting habitat in precocial shorebird"
- Coursera - Niels Lettinga. IMDBArnold Schwarzenegger vs. Sylvester Stallon
- Two-egg Fulmars
- Impact of Corporate Commitments to Source Cage-Free Eggs on Layer Hen Housing
- US Egg Production Data Set
- Fighting Fire with Fire: Mainstream Adoption of the Populist Political Style in the 2014 Europe Debates between Nick Clegg and Nigel Farage

Search Results

### 12.6.3 Resource Details And Actions

1. Once you click on a resource you will get its details and buttons for each action available for this resource. If the button is disabled then that action isn't available for that resource.

### 12.6.4 Resource Download

to go to the testing site.

The screenshot displays the PresQT web application. The top header features the PresQT logo and the tagline 'Preservation Quality Tools', along with links for 'About PresQT' and 'Submit Feedback'. The left sidebar shows 'OSF Resources' with a search bar and a 'CREATE NEW PROJECT' button. Below this, a list of resources includes 'Test Project', 'Sub Test Project', 'googledrive', and 'osfstorage'. The main content area is titled 'Test Project' and contains a 'Resource Actions' bar with buttons for 'DOWNLOAD', 'UPLOAD', 'TRANSFER OUT', and 'SERVICES'. Below the actions bar is a 'Resource Details' section with the following metadata:

- Kind:** container
- Kind Name:** project
- Id:** cme5z
- Title:** Test Project
- Date Created:** 2019-05-13T14:15:48.271327
- Date Modified:** 2019-11-28T15:34:43.495871
- Hashes:** md5: null, sha256: null
- Extra:**
  - category: project
  - fork: false
  - current\_user\_is\_contributor: true
  - preprint: false
  - current\_user\_permissions: ['admin', 'write', 'read']
  - custom\_citation: null
  - collection: false
  - public: false
  - subjects: []
  - registration: false
  - current\_user\_can\_comment: true
  - wiki\_enabled: true
  - node\_license: null
  - tags: []
  - size: null

At the bottom of the page, there are 'Available Connections' (logos for various services) and 'Development Partners' (logos for the University of Notre Dame and the Museum Library).

1. To download a resource, first select the resource in the `resource` collection and then click the Download action button in the details section.
2. A modal will pop open providing you with transaction details. Click on the Download button to start the download.
3. Once the download is complete, the modal will provide you with details about how the download process went.
4. All downloads come in BagIt format. After the download is complete, unzip the file, and you will see BagIt specification files. The data you requested to download will reside in the `data` folder.

## 12.6.5 Resource Upload

to go to the testing site.

## 12.6.6 Upload As A New Project

1. To upload to the target as a new project click the Create New Project button above the `resource` collection.
2. A modal will pop open with an upload stepper. First select the file you'd like to upload. The file must be a zip file who's contents are in valid BagIt format.
3. Next, the modal will display transaction details. Click Upload File to begin the upload process.
4. Once the upload is completed, the modal will provide you with details about how the upload process went.
5. You should also see the new uploaded resources appear in the `resource` collection.



The image displays two screenshots of the PresQT web application interface, illustrating the process of downloading a resource from a test project.

**Top Screenshot:** The interface shows the 'Test Project' page. The 'OSF Resources' sidebar on the left lists 'Test Project', 'Sub Test Project', 'googledrive', and 'osfstorage'. The 'Test Project' is selected. The 'Resource Details' section on the right displays metadata for the 'Test Project' resource, including Kind (container), Kind Name (project), Id (cmr5z), Title (Test Project), Date Created (2019-05-13T14:15:48.271327), Date Modified (2019-11-26T15:34:43.495871), Hashes (md5: null, sha256: null), and Extra (category: project, fork: false, current\_user\_is\_contributor: true, preprint: false, current\_user\_permissions: ['admin', 'write', 'read'], custom\_citation: null, collection: false, public: false, subjects: [], registration: false, current\_user\_can\_comment: true, wiki\_enabled: true, node\_license: null, tags: [], size: null). The 'DOWNLOAD' button is highlighted with a red arrow.

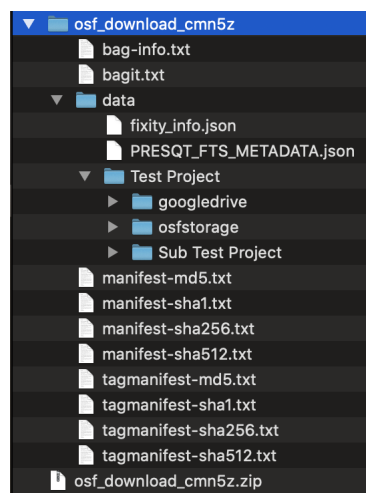
**Bottom Screenshot:** The interface shows the 'Test Project' page with a 'Download Resource' modal dialog open. The dialog displays the following information:


- Submit Download**
- The following actions will occur with this transaction:
  - Resource will be downloaded as a BagIt file in ZIP format.
  - File Transfer Service Metadata file will be written to the downloaded resource's top level.
  - OSF will only provide checksums for OSF Storage files.
- DOWNLOAD** button
- Results**

The screenshot shows the PresQT web interface. The top navigation bar includes the PresQT logo and links for 'About PresQT' and 'Submit Feedback'. The main content area is divided into two sections: 'OSF Resources' on the left and 'Test Project' on the right. The 'OSF Resources' section includes a search bar and a 'CREATE NEW PROJECT' button. The 'Test Project' section has buttons for 'DOWNLOAD', 'UPLOAD', 'TRANSFER OUT', and 'SERVICES'. A 'Download Resource' dialog box is open, showing a 'Submit Download' button and a 'Results' section. The 'Results' section indicates that the download was successful but that fixity checks failed for several files. The files listed are:

- /Test Project/google drive/PresQT Swimlane Activity Diagram 03\_21\_19 (2).pdf
- /Test Project/google drive/module\_responses.csv
- /Test Project/google drive/Google Images/IMG\_4740.jpg
- /Test Project/google drive/Character Sheet - Alternative - Print Version.pdf

The bottom of the interface features 'Available Connections' with logos for various institutions and 'Development Partners' with logos for the University of Notre Dame and the Museum Library.





Preservation Quality Tools

[About PresQT](#)
[Submit Feedback](#)

### OSF Resources

Search OSF By Title

CREATE NEW PROJECT

- Test Project
- Sub Test Project
- googledrive
- osfstorage


### Test Project

DOWNLOAD UPLOAD TRANSFER OUT SERVICES


#### Resource Details

**Kind**  
container  
**Kind Name**  
project  
**Id**  
cmr5z  
**Title**  
Test Project  
**Date Created**  
2019-09-10T14:15:48.271327  
**Date Modified**  
2019-11-26T15:34:43.495871  
**Hashes**  
md5: null  
sha256: null  
**Extra**  
category: project  
lock: false  
current\_user\_is\_contributor: true  
preprint: false  
current\_user\_permissions: ['admin', 'write', 'read']  
collection\_citation: null  
collection: false  
public: false  
subjects: []  
registration: false  
current\_user\_can\_comment: true  
wiki\_enabled: true  
node\_license: null  
tags: []  
size: null

Available Connections



Development Partners



## Upload Resource

- Select a file to upload. Note: The file must be a Zip file in BagIt format
 

SELECT FILE

BACK NEXT
- Initiate Upload
- Results

## Upload Resource

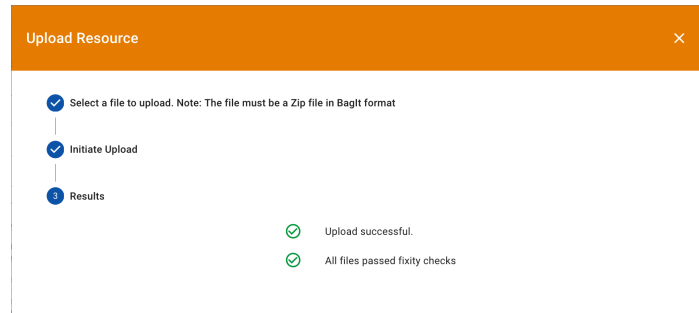
- Select a file to upload. Note: The file must be a Zip file in BagIt format
- Initiate Upload
 

The following actions will occur with this transaction:

  - Upload to OSF as a new project.
  - Write or edit File Transfer Service Metadata file at the top level.
  - Resources will be stored in OSF Storage by default.

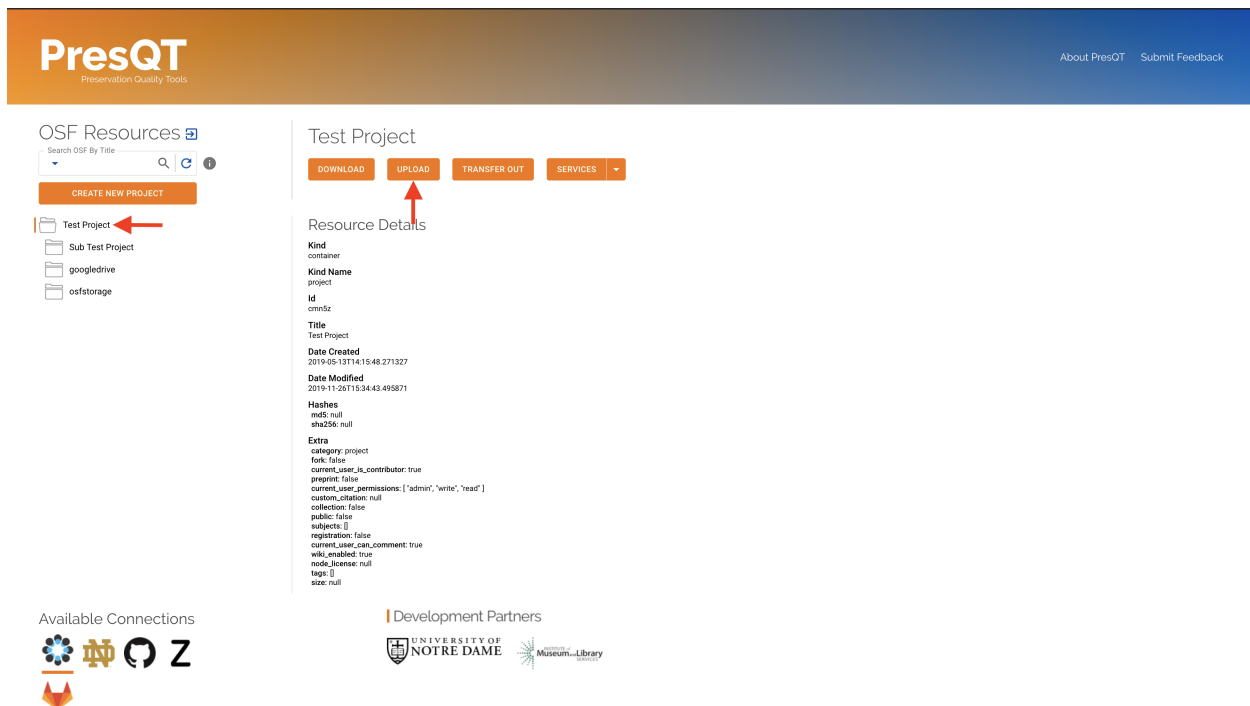
UPLOAD FILE

BACK
- Results



## 12.6.7 Upload To An Existing Resource

1. To upload a resource, first select the resource in the `resource` collection and then click the Upload action button in the details section.



2. A modal will pop open with an `upload` stepper. First select the file you'd like to upload. The file must be a zip file who's contents are in valid BagIt format.

3. Select how you want PresQT to handle any duplicate files it finds existing in the resource already. `Ignore` will simply ignore the duplicate. `Update` will update the existing file with the new uploaded file's contents if they differ.

4. Next, the modal will display transaction details. Click `Upload File` to begin the upload process.

5. Once the upload is completed, the modal will provide you with details about how the upload process went.

6. You should also see the new uploaded resources appear in the `resource` collection.

## 12.6.8 Resource Transfer

to go to the testing site.

Upload Resource

1

Select a file to upload. Note: The file must be a Zip file in BagIt format

SELECT FILE

BACK

NEXT

2

Select the action to occur when a duplicate resource is found

3

Initiate Upload

4

Results

Upload Resource

1

Select a file to upload. Note: The file must be a Zip file in BagIt format

2

Select the action to occur when a duplicate resource is found

☒ Ignore

☐ Update

BACK

NEXT

3

Initiate Upload

4

Results

Upload Resource

1

Select a file to upload. Note: The file must be a Zip file in BagIt format

2

Select the action to occur when a duplicate resource is found

3

Initiate Upload

The following actions will occur with this transaction:

✎

Upload to the OSF resource 'funnyfunnyimages'.

✎

Write or edit File Transfer Service Metadata file at the top level.

✎

Resources will be stored in OSF Storage by default.

UPLOAD FILE

BACK

4

Results

Upload Resource

1

Select a file to upload. Note: The file must be a Zip file in BagIt format

2

Select the action to occur when a duplicate resource is found

3

Initiate Upload

4

Results

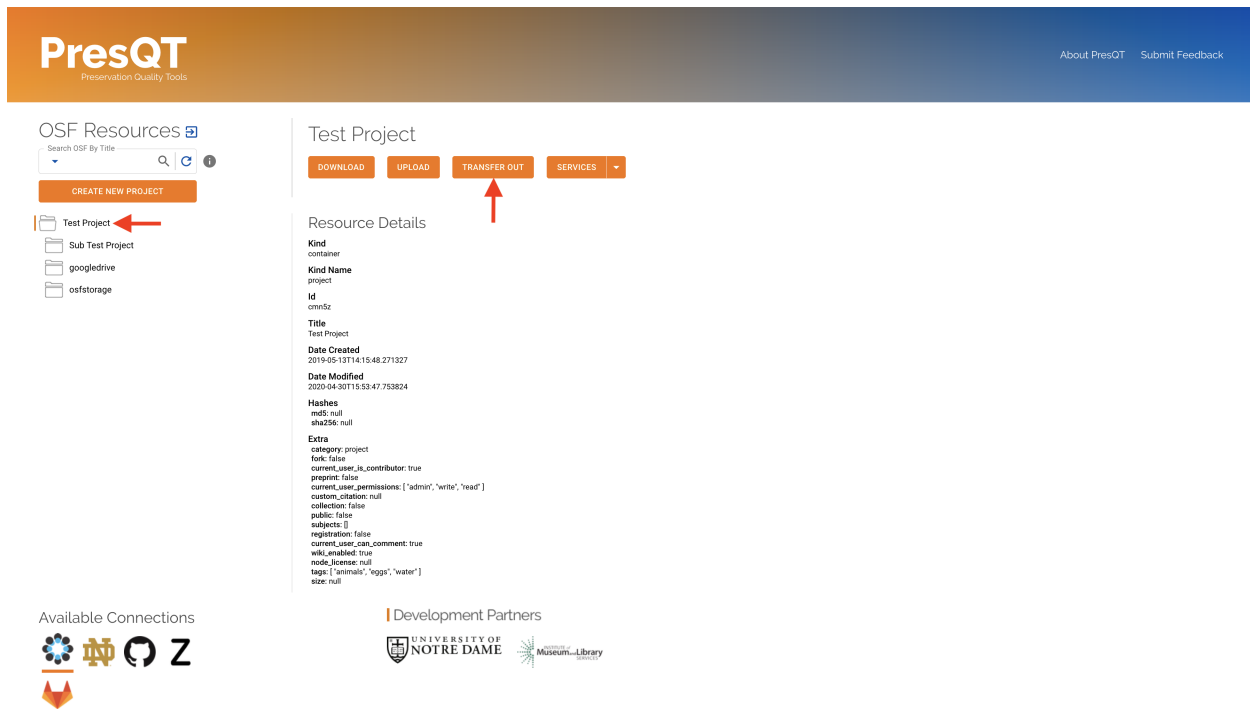
✓

Upload successful.

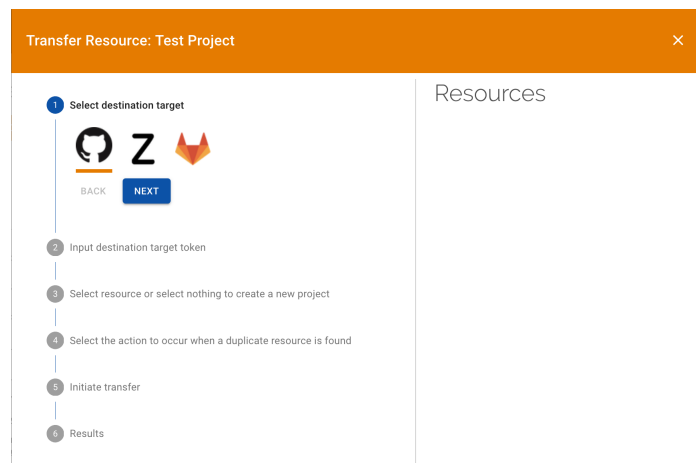
✓

All files passed fixity checks

1. To transfer a resource to another target, first select the resource in the `resource` collection and then click the `Transfer` button in the details section.



2. A modal will pop open with a `transfer` stepper. First, select the target you want to `transfer` to and press the `Next` button.



3. Input your token for the target you selected and press the `Next` button.
4. Select the resource you want to transfer to. Don't select any resource if you want to create a new project. Press `Next` once you have made your selection.
5. Select how you want PresQT to handle any duplicate files it finds existing in the resource already. `Ignore` will simply ignore the duplicate. `Update` will update the existing file with the new transferred file's contents if they differ. Press the `Next` button once you've made your selection. If you are making a new project then just press `Next`.
6. Next, the modal will display transaction details. Click `Transfer File` to begin the transfer process.
7. Once the transfer is completed, the modal will provide you with details about how the transfer process went.

Transfer Resource: Test Project

✓ Select destination target

2 Input destination target token

3 Select resource or select nothing to create a new project

4 Select the action to occur when a duplicate resource is found

5 Initiate transfer

6 Results

Insert API Token Here

BACK NEXT

Resources

Transfer Resource: Test Project

✓ Select destination target

✓ Input destination target token

3 Select resource or select nothing to create a new project

4 Select the action to occur when a duplicate resource is found

5 Initiate transfer

6 Results

Selected Resource: funnyfunnyimages

BACK NEXT

GitHub Resources

Transfer Resource: Test Project

✓ Select destination target

✓ Input destination target token

✓ Select resource or select nothing to create a new project

4 Select the action to occur when a duplicate resource is found

☒ Ignore

☐ Update

BACK

NEXT

3 Initiate transfer

2 Results

GitHub Resources

funnyfunnyimages

PRESQT\_FTS\_METADATA.json

Screen\_Shot\_2019-07-15\_at\_3.26.49\_PM.png

Screen\_Shot\_2019-07-15\_at\_3.51.13\_PM.png

funnyfunnyimages-PresQT1-

PrivateProject

ProjectEight

ProjectEighteen

ProjectEleven

ProjectFifteen

ProjectFive

ProjectFour

ProjectFourteen

ProjectNine

ProjectNineteen

ProjectOne

ProjectSeven

ProjectSeventeen

ProjectSix

ProjectSixteen

Transfer Resource: Test Project

✓ Select destination target

✓ Input destination target token

✓ Select resource or select nothing to create a new project

✓ Select the action to occur when a duplicate resource is found

3 Initiate transfer

2 Results

The following actions will occur with this transaction:

Transfer OSF resource 'Test Project' to the GitHub resource 'funnyfunnyimages'.

Write or edit File Transfer Service Metadata file at the top level.

GitHub does not provide checksums for files.

OSF will only provide checksums for OSF Storage files.

TRANSFER FILE

BACK

START OVER

GitHub Resources

funnyfunnyimages

PRESQT\_FTS\_METADATA.json

Screen\_Shot\_2019-07-15\_at\_3.26.49\_PM.png

Screen\_Shot\_2019-07-15\_at\_3.51.13\_PM.png

funnyfunnyimages-PresQT1-

PrivateProject

ProjectEight

ProjectEighteen

ProjectEleven

ProjectFifteen

ProjectFive

ProjectFour

ProjectFourteen

ProjectNine

ProjectNineteen

ProjectOne

ProjectSeven

ProjectSeventeen

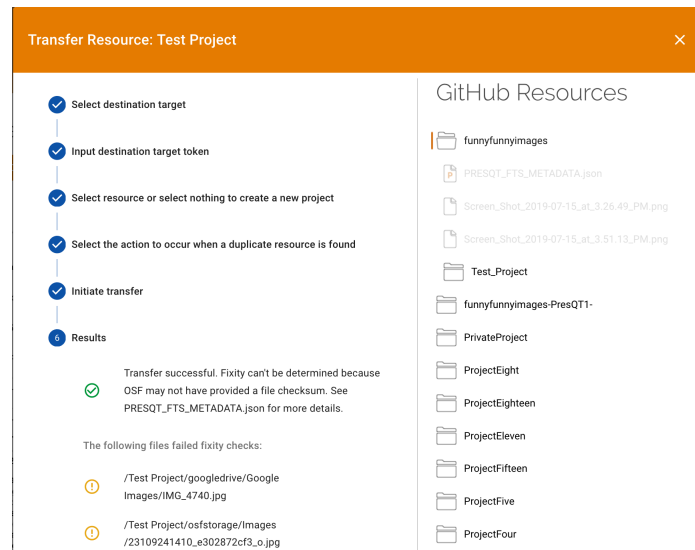
ProjectSix

ProjectSixteen

104

Chapter 12. QA Testing





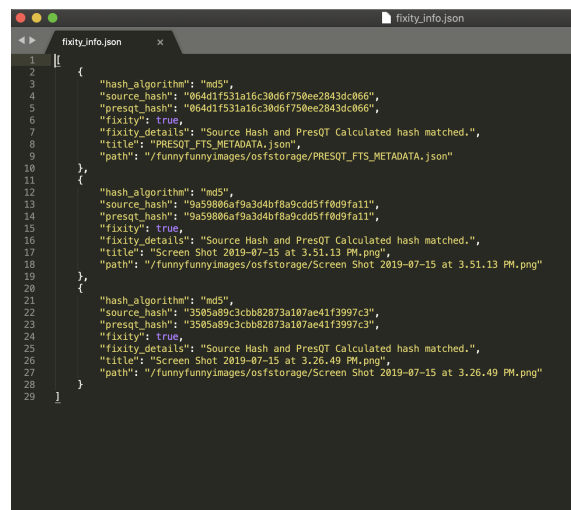
8. You should also see the new transferred resources appear in the modal's `resource` collection on the right.

## 12.7 Verifying Fixity

`Fixity` means the assurance that a digital file has remained unchanged. We determine file fixity at every step along PresQT actions. More details about how PresQT handles fixity can be found [Here](#).

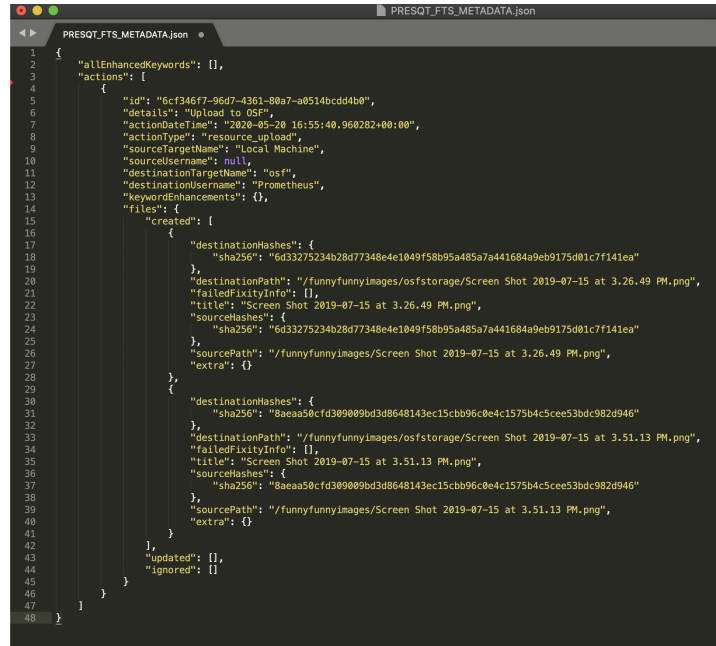
### 12.7.1 Download

All downloads come with a file with detailed fixity information named `fixity_info.json`. This file has an entry for every file involved in the download including each file's checksum hash at the Source Target and the hash calculated on the PresQT servers before sent to the browser for download. To verify fixity remains, the user must calculate the files' hashes on their local machine and compare it to the hashes provided.



## 12.7.2 Upload

Fixity during upload can be determined by inspecting the `PRESQT_FTS_METADATA.json` file included with every upload. The attribute `failedFixityInfo` in this file will contain the details if the file being uploaded has failed fixity.



## 12.7.3 Transfer

Fixity during Transfer can be determined the same as Upload by inspecting the `PRESQT_FTS_METADATA.json` file in the destination target.

## 12.8 Verifying Keyword Enhancement

See [Here](#) for Keyword Enhancement details.

### 12.8.1 Keyword Enhancement As A Service

Keyword Enhancement as a service will write a new entry to the `PRESQT_FTS_METADATA.json` file in the target. The action entry for keyword enhancement will say exactly which keywords were added during this enhancement.

### 12.8.2 Keyword Enhancement During Transfer

Keyword Enhancement during a transfer will work similarly to Keyword Enhancement As A Service. The difference is, for the destination target, the details of keyword enhancement will be located in the transfer action entry instead of there being a new action entry for keyword enhancement.

```

PRESQT_FTS_METADATA.json
1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
{
  "allEnhancedKeywords": [
    "DISORDERED SOLVENT",
    "OXYGEN ATOM",
    "Water",
    "OXYGEN ATOM",
    "DISORDERED SOLVENT",
    "Water",
    "Water"
  ],
  "actions": [
    {
      "id": "81d7780a-1abf-4a6a-847f-0940e43c1f00",
      "details": "Enhance Keywords in OSF",
      "actionDateTime": "2020-05-20 17:37:57.101012+00:00",
      "actionType": "keyword_enhancement",
      "sourceTargetName": "osf",
      "destinationTargetName": "osf",
      "sourceUserName": "N/A",
      "destinationUserName": "N/A",
      "keywordEnhancements": {
        "initialKeywords": [
          "Water"
        ],
        "enhancedKeywords": [
          "DISORDERED SOLVENT",
          "OXYGEN ATOM",
          "Water",
          "Water"
        ],
        "enhancer": "scigraph"
      },
      "files": {
        "created": [],
        "updated": [],
        "ignored": []
      }
    }
  ]
}

```

## 12.9 Services

to go to the testing site.

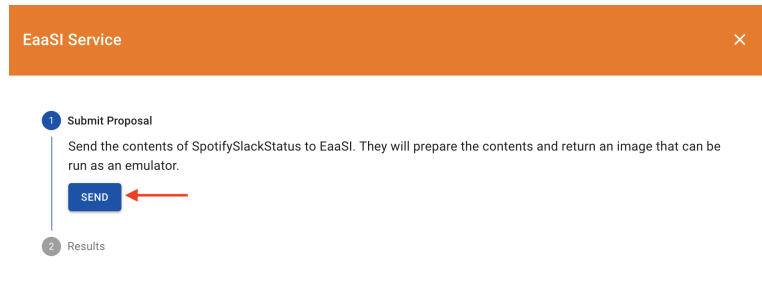
### 12.9.1 Send a Proposal to EaaS

1. To send a resource to EaaS, first select the resource in the `resource` collection and then click the `Services` action button in the details section. A drop down menu will appear from where you can select EaaS.

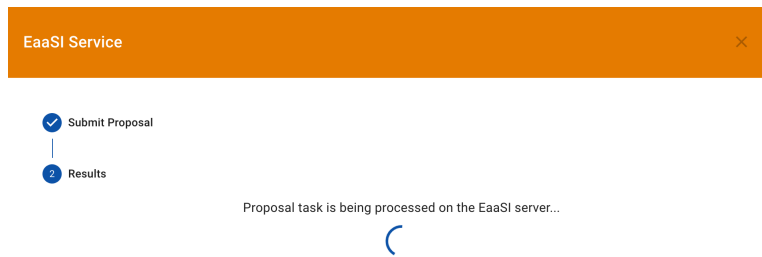
The screenshot shows the PresQT web interface. On the left is a sidebar with 'GitHub Resources' and a list of folders like '90sTwitterBot', 'aal', 'abstractclock', etc. The main content area displays 'SpotifySlackStatus' resource details. At the top of the details section are buttons for 'DOWNLOAD', 'UPLOAD', 'TRANSFER OUT', and 'EaaS'. A dropdown menu is open under 'EaaS', showing 'KEYWORD ENHANCEMENT' with a red arrow pointing to it. Below the buttons is a 'Resource Details' section with fields for Kind, Kind Name, Id, Title, Date Created, Date Modified, Hashes, and Extra. The Extra field contains a large JSON object representing the resource's metadata.

2. A modal will pop open with an `EaaS` stepper. First read the proposal and ensure the information is correct. Once you have verified that this is what you'd like to do, press the `Send` button.

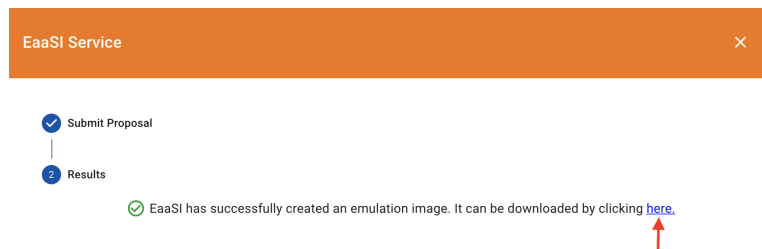
3. A spinner will keep you informed of where in the process the request is, whether that be on the PresQT server or



on EaaS's.



4. Once the upload is completed, the modal will provide you with details about how the process went. There will also be a link for you to download the EaaS created image.



5. You can now open the image and run it however you please. Note: At this point in time, EaaS's server is only returning cd-rom images for us during testing. The environments will be changed to accurately take into account the files contained within the project as development continues.

## 12.9.2 FAIRshare Evaluator Service

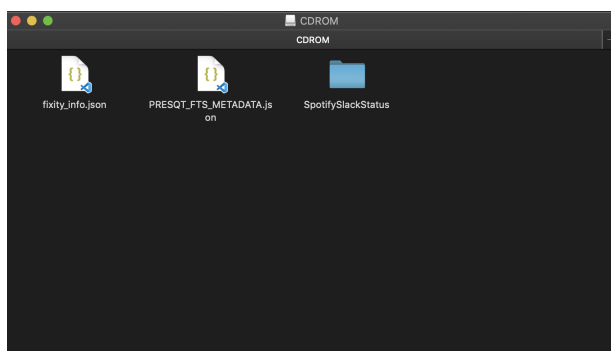
1. To initiate a FAIRshare evaluation, first select the resource in the `resource` collection and then click the `Services` action button in the details section. A drop down menu will appear from where you can select FAIRshare.

2. A modal will pop open with a FAIRshare Evaluator Service stepper. First read the information and ensure the information is correct. Once you have verified that this is what you'd like to do, select the tests you would like to run.

3. Once you have selected the tests you'd like to run, you can choose to opt in for email notifications. When you are ready to run the tests, press the `Evaluate` button.

4. A spinner will let you know that FAIRshare is processing the request. This may take awhile.

5. Once the process is complete, the results will be displayed in a drop down format to be reviewed.



PresQT

Preservation Quality Tools

[About PresQT](#)
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[Documentation](#)

OSF Resources

Search OSF By Title

presqt

Q

C

CREATE NEW PROJECT

Accepted Abstracts for PresQT Workshop

NewProject (PresQT2)

PresQT Data and Software Preservation Quality Tool Project

googledrive

osfstorage

Implementation Kickoff Meeting Sept 17-18, 2018

Partner Meeting January 28-29, 2019

Implementation Effort

Administrative and Technical Project Plans

Outreach Presentations

PresQT Sept 18, 2017 Workshop

PresQT May 1-2, 2017 Workshop

NewProject (PresQT1)

NewProject-PresQT1-

PresQT: Recap and Today's Goals

PresQT: Workshop Goals - High Level Design - Timeline of the Project

PresQT - Implementation Ideas

PresQT Needs Assessment

presqt

PresQT Data and Software Preservation Quality Tool Project

DOWNLOAD

UPLOAD

TRANSFER OUT

SERVICES

EAASI

KEYWORD ENHANCEMENT

FAIRSHARE

project

DOI

10.17605/OSF.IO/3JX7

Date Created

2016-05-31T00:09:23.817000

Hashes

md5: null

sha256: null

Resource Details

Kind

container

Id

d3jx7

Title

PresQT Data and Software Preservation Quality Tool Project

Date Modified

2019-06-12T16:27:35.910171

Extra

category: project  
fork: false  
current\_user\_is\_contributor: false  
preprint: false  
current\_user\_permissions: ["read"]  
custom\_citation: null  
collection: false  
public: true  
subjects: []  
registration: false  
current\_user\_can\_comment: true  
wiki\_enabled: true  
node\_license: ("copyright\_holders": ["1" "year": "2018"] )  
tags: ["data quality", "IMLS", "software preservation"]  
size: null

## FAIRshare Evaluator Service



## 1 Submit FAIRshare Evaluator Request

Submit a FAIRshare Evaluator request for *PresQT Data and Software Preservation Quality Tool Project* with doi *10.17605/OSF.IO/D3JX7*. They will return the results of the tests you select to run below.

FAIRshare tests supported by PresQT

## FAIR Metrics Gen2- Unique Identifier



Metric to test if the metadata resource has a unique identifier. This is done by comparing the GUID to the patterns (by regexp) of known GUID schemas such as URLs and DOIs. Known schema are registered in FAIRSharing ([https://fairsharing.org/standards/?q=&selected\\_facets=type\\_exact:identifier%20schema](https://fairsharing.org/standards/?q=&selected_facets=type_exact:identifier%20schema))

## FAIR Metrics Gen2 - Identifier Persistence



Metric to test if the unique identifier of the metadata resource is likely to be persistent. Known schema are registered in FAIRSharing ([https://fairsharing.org/standards/?q=&selected\\_facets=type\\_exact:identifier%20schema](https://fairsharing.org/standards/?q=&selected_facets=type_exact:identifier%20schema)). For URLs that don't follow a schema in FAIRSharing we test known URL persistence schemas (purl, oclc, fdlp, purlz, w3id, ark).

## FAIR Metrics Gen2 - Structured Metadata



Tests whether a machine is able to find structured metadata. This could be (for example) RDFa, embedded json, json-ld, or content-negotiated structured metadata such as RDF Turtle

## FAIR Metrics Gen2 - Grounded Metadata



Tests whether a machine is able to find 'grounded' metadata. i.e. metadata terms that are in a resolvable namespace, where resolution leads to a definition of the meaning of the term. Examples include JSON-LD, embedded schema, or any form of RDF. This test currently excludes XML, even when terms are namespaced. Future versions of this test may be more flexible.

## FAIR Metrics Gen2 - Data Identifier Explicitly in Metadata



Metric to test if the metadata contains the unique identifier to the data. This is done by searching for a variety of properties, including foaf:primaryTopic, schema:mainEntity, schema:distribution, sio:is-about, and iao:is-about. schema:codeRepository is used for software releases.

## FAIRshare Evaluator Service



protects privacy, protects integrity, and ensures recognition of other achievements. Tests are added upon request by the community.

## FAIR Metrics Gen2 - Metadata Persistence



Metric to test if the metadata contains a persistence policy, explicitly identified by a persistencePolicy key (in hashed data) or a <http://www.w3.org/2000/10/swap/pim/doc#persistencePolicy> predicate in Linked Data.

## FAIR Metrics Gen2 - Data Knowledge Representation Language (strong)



Maturity Indicator to test if the data uses a formal language broadly applicable for knowledge representation. This particular test takes a broad view of what defines a 'knowledge representation language'; in this evaluation, a knowledge representation language is interpreted as one in which terms are semantically-grounded in ontologies. Any form of ontologically-grounded linked data will pass this test.

## FAIR Metrics Gen2 - Metadata uses FAIR vocabularies (strong)



Maturity Indicator to test if the linked data metadata uses terms that resolve to linked (FAIR) data.

## FAIR Metrics Gen2 - Metadata Includes License



Maturity Indicator to test if the metadata contains an explicit pointer to the license. This 'weak' test will use a case-insensitive regular expression, and scan both key/value style metadata, as well as linked data metadata. Tests: xhtml, dvia, dcterms, cc, data.gov.au, and Schema license predicates in linked data, and validates the value of those properties.

DESELECT ALL

You can input your email below and we will notify you once this evaluation is complete. Inputting your email address is not mandatory and we will not store this information on the server once the process has finished.

Email Address

@nd.edu

EVALUATE

## 2 Evaluation Results

### FAIRshare Evaluator Service ×

✓ Submit FAIRshare Evaluator Request

⌚ Evaluation Results

Evaluation task is being processed on the FAIRshare server, this may take several minutes...



### FAIRshare Evaluator Service ×

⌚ Evaluation Results

⌵ FAIR Metrics Gen2- Unique Identifier

✓ Found an identifier of type 'doi'

⌵ FAIR Metrics Gen2 - Identifier Persistence

⌵ FAIR Metrics Gen2 - Structured Metadata

⌵ FAIR Metrics Gen2 - Grounded Metadata

⌵ FAIR Metrics Gen2 - Data Identifier Explicitly In Metadata

⌵ FAIR Metrics Gen2- Metadata Identifier Explicitly In Metadata

⌵ FAIR Metrics Gen2 - Searchable in major search engine

⌵ FAIR Metrics Gen2 - Uses open free protocol for metadata retrieval

⌵ FAIR Metrics Gen2 - Metadata Persistence

⌵ FAIR Metrics Gen2 - Data Knowledge Representation Language (strong)





## OTHER INTEGRATIONS

### 13.1 Whole Tale Integration Proposal

Whole Tale (<http://www.wholetale.org>) is a platform for the creation, publication, and re-execution of reproducible computational artifacts. Researchers can create new *tales* that contain the code, data, workflow, and information about the computational environment required to reproduce their analysis. Tales have basic metadata including authors, title, keywords, description, and related identifiers (cited derived from). Tales can be published to archival repositories including DataONE network members and Zenodo.

Whole Tale is an integration partner for the PresQT project. As part of the integration testing process, we explored two different use cases:

- Publish Tales from the WT platform to Zenodo and CurateND using the PresQT APIs
- Import an OSF project into WT using the PresQT APIs

#### BagIt Serialization

Tales are exported as BDBag-compatible bags with the following structure:

```
5e696df5f1c291f11ae9e1a8/  
  README.md                <-- Top-level readme (Tag file)  
  bagit.txt  
  bag-info.txt  
  fetch.txt                <-- Fetch file  
  manifest-md5.txt  
  manifest-sha256.txt  
  run-local.sh             <-- Script to run Tale locally (Tag file)  
  tagmanifest-md5.txt  
  tagmanifest-sha256.txt  
  data/  
    workspace/             <-- Tale workspace (user code, data, etc)  
      environment.yml  
      index.ipynb  
    LICENSE                 <-- Tale license (Tag file)  
  metadata/                <-- Tale metadata (Tag directory)  
    environment.json  
    manifest.json
```

The Tale bag is not currently compatible with PresQT, since PresQT currently requires a single top-level folder in the payload representing the project. The folder name is used as the dataset title when publishing to a target. Since the Tale bag has a separate structure, one option is to double-bag. In the following example, the above Tale is zipped and bagged:

```
presqt_bag/  
  bagit.txt  
  bag-info.txt  
  manifest-md5.txt  
  manifest-sha256.txt  
  tagmanifest-md5.txt  
  tagmanifest-sha256.txt  
  data/  
    Mapping Estimated Water Usage/  
      5e7e10163632f4f0c84c51a8.zip
```

### Publishing to Zenodo

The following figures illustrate the Tale as published to Zenodo using the WT internal integration and using PresQT.

The first image illustrates a tale published to Zenodo using the WT internal integration. The title, author, and description are all provided by the user during tale creation. The WT platform adds a note with a custom link allowing the user to import and re-execute the tale in the WT system. WT also supports related identifiers, license, and keyword metadata. The tale is published as a zipped bag.

The second image illustrates a tale published to Zenodo using the PresQT integration. The user is directed to the draft dataset creation form where they are required to manually enter relevant metadata.

### Metadata Support

To support our current Zenodo integration using the PresQT system would require the ability to specify additional metadata during dataset creation. We use the following fields:

- Title
- Creator/Authors (first name, last name, ORCID)
- Publication date/date
- Description
- Subject/keywords
- Rights/license
- Related identifiers (Cites, Derived From)
- References
- Notes

The notes field is important as it provides a way for us to embed a link in the record that allows users to easily re-import and run the published tale.

For more information, see <https://github.com/whole-tale/serialization-format/>

## 13.2 Whole Tale Integration Implementation

An ‘extra\_metadata’ field has been added to the PRESQT\_FTS\_METADATA.json. To get these extra metadata fields to the new resource being created, the uploaded resources must have a PRESQT\_FTS\_METADATA.json file at the highest level.

The following is an example:

The screenshot shows the Zenodo interface for a record titled "Mapping Estimated Water Usage (local)". The record is dated March 27, 2020, and is associated with the user "willis8@illinois.edu". The record is highlighted with a red border. The main content area shows the title, authors (Willis, Craig; Kowalik, Kacper), a description, and a link to run the Tale on Whole Tale. The file list shows a directory structure with files like README.md, bag-info.txt, bagit.txt, data, LICENSE, workspace, ipynb\_checkpoints, fetch.txt, manifest-md5.txt, manifest-sha256.txt, and metadata. The file size is 1.6 MB. The record is indexed in OpenAIRE. The publication date is March 27, 2020, and the DOI is 10.5072/zenodo.515867. The keyword is "Tale". The related identifiers are 10.5065/D6862DM8, 10.5072/zenodo.501446, 10.5072/zenodo.515858, 10.5072/zenodo.502521, and 10.5072/zenodo.490450. The license is Creative Commons Attribution 4.0 International. The versions section shows three versions: Version 10 (10.5072/zenodo.515867, Mar 27, 2020), Version 9 (10.5072/zenodo.515858, Mar 27, 2020), and Version 8 (10.5072/zenodo.515857, Mar 2, 2020).

zenodo Search Upload Communities willis8@illinois.edu

March 27, 2020 Other Open Access

## Mapping Estimated Water Usage (local)

Willis, Craig; Kowalik, Kacper

Demonstration of how to use Whole Tale to develop custom analysis and visualization for data published externally via DataONE. See [https://wholetale.readthedocs.io/en/stable/users\\_guide/quickstart.html](https://wholetale.readthedocs.io/en/stable/users_guide/quickstart.html) for more information.

Run this Tale on Whole Tale by clicking [here](#).

Preview

- 5e7e10163632f4f0c84c51a8
  - README.md 479 Bytes
  - bag-info.txt 243 Bytes
  - bagit.txt 55 Bytes
  - data 170 Bytes
    - LICENSE 170 Bytes
    - workspace
      - ipynb\_checkpoints
        - README-checkpoint.md 1.2 kB
        - wt\_quickstart-checkpoint.ipynb 791.4 kB
      - README.md 1.2 kB
      - apt.txt 4 Bytes
      - postBuild 28 Bytes
      - requirements.txt 17 Bytes
      - wt\_quickstart.ipynb 791.4 kB
    - fetch.txt 114 Bytes
    - manifest-md5.txt 537 Bytes
    - manifest-sha256.txt 793 Bytes
    - metadata

Files (1.6 MB)

Name	Size	Preview	Download
5e7e10163632f4f0c84c51a8.zip	1.6 MB		
md5:30a0d0e29130f3f66b529a08656b89			

References

Citations 0

Show only: Literature (0) Dataset (0) Software (0) Unknown (0)

Search

80 views 34 downloads See more details...

Indexed in OpenAIRE

Publication date: March 27, 2020

DOI: DOI 10.5072/zenodo.515867

Keyword(s): Examples Tale

Related identifiers: Cites 10.5065/D6862DM8 10.5065/D6862DM8

Derived from 10.5072/zenodo.501446 10.5072/zenodo.515858 10.5072/zenodo.502521 10.5072/zenodo.490450

License (for files): Creative Commons Attribution 4.0 International

Versions

Version	DOI	Date
Version 10	10.5072/zenodo.515867	Mar 27, 2020
Version 9	10.5072/zenodo.515858	Mar 27, 2020
Version 8	10.5072/zenodo.515857	Mar 2, 2020

Fig. 1: Tale published to Zenodo via WT

zenodo

Search

Upload

Communities

willis8@illinois.edu

Delete

Save

Publish

## New upload

Instructions: (i) Upload minimum one file or fill-in required fields (marked with a red star). (ii) Press "Save" to save your upload for editing later. (iii) When ready, press "Publish" to finalize and make your upload public.

Files

Choose files

Start upload

Filename (2 files)	Size	Progress	Delete
Mapping_Estimated_Water_Usage.presqt.zip md5:7f386019b0e7bd76c6b5e1c09f36ec9e	1.5 Mb	✓	
PRESQT_FTS_METADATA.json md5:176b91364cc3046a4d0f82343ac20c4d	1 Kb	✓	

Note: File addition, removal or modification are not allowed after you have published your upload. This is because a Digital Object Identifier (DOI) is registered with [DataCite](#) for each upload.  
(minimum 1 file required, max 50 GB per dataset - [contact us](#) for larger datasets)

Communities

recommended

Start typing a community name...

Upload type

required

Publication

Poster

Presentation

Dataset

Image

Video/Audio

Software

Lesson

Other

Basic information

required

Digital Object Identifier

eg. 10.1234/foo.bar

Fig. 2: Tale published to Zenodo via PresQT

```
{
  "allKeywords": [],
  "actions": [],
  "extra_metadata": {
    "title": "str",
    "creators": [
      {
        "first_name": "Example",
        "last_name": "User",
        "ORCID": "0931234123"
      }
    ],
    "publication_date": "2021-02-19",
    "description": "This is it.",
    "s": [],
    "license": "MIT",
    "related_identifiers": [],
    "references": "Nothing here.",
    "notes": "Nope."
  }
}
```



**UNDER DEVELOPMENT**





## INDICES

- `genindex`
- `modindex`
- `search`



## HTTP ROUTING TABLE

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```